



# City Council Memorandum

City of Arts & Innovation

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**TO: HONORABLE MAYOR AND CITY COUNCIL      DATE: NOVEMBER 10, 2015**

**FROM: FINANCE DEPARTMENT      WARD: ALL**

**SUBJECT: MONTHLY INVESTMENT AND DEBT REPORTS AND DELEGATION OF INVESTMENT RESPONSIBILITY – AUGUST 2015**

## **ISSUES:**

The items for City Council consideration are 1) receipt of the monthly investment and debt reports, and 2) delegation of authority to the Chief Financial Officer/Treasurer of the City to invest and reinvest funds or to sell or exchange purchased securities.

## **RECOMMENDATIONS:**

That the City Council:

1. Receive the attached monthly investment and debt reports; and
2. Delegate investment responsibility to the City's Chief Financial Officer/Treasurer for a period of up to one year.

## **BACKGROUND:**

Throughout the year, the Finance Department undertakes a comprehensive analysis of revenue and expenditures for the City's major funds in order to monitor budget versus actual data and identify any positive or negative trends. This information is presented each month from September through May, and is superseded in June by the annual audit and then suspended until the first quarter of the following fiscal year is complete in September. Additionally, this report includes the Monthly Investment Report (Attachment "A") and the Monthly Debt Report (Attachment "B"), which highlight the City's portfolio of investments and its outstanding debts, respectively.

### ***Monthly Financial Report Status***

Monthly financial reporting has been suspended until September 30, 2015, as is the case each year. The City's financial report as of June 30, 2015, is the Comprehensive Annual Financial Report, which will be provided to the Finance Committee and subsequently the City Council in December and January, respectively. Financial reporting begins with September 30 because there is insufficient information prior to the conclusion of the first quarter of the fiscal year with which to make meaningful financial projections.

### **Monthly Investment Report Status**

Sound investment practices are also essential to the City's fiscal management. The Finance Department is responsible for managing the City's investment portfolio, focusing first on the safety of investments and then on liquidity and an appropriate rate of return. The investment results and portfolio composition are summarized and reported to the City Council each month. As of July 31, 2015, the City's pooled investment portfolio's market value was \$471.2 million, with the market value of investments held by fiscal agents (bond proceeds and reserve funds primarily) amounting to an additional \$376.2 million. The weighted average yield of the pooled investment portfolio is currently 0.850%. Lastly, this report requests approval of the routine authorization for the Chief Financial Officer/Treasurer to be delegated authority to invest and reinvest the City's funds or to sell or exchange purchased securities, as required by State law.

### **Monthly Debt Report Status**

The Finance Department is also charged with managing the City's debt portfolio, issuing new debt, and monitoring opportunities to refinance existing debt to minimize the City's cost of borrowing. The attached Monthly Debt Report summarizes the composition of the City's debt portfolio, details the revenue sources utilized to pay the debt service associated with each outstanding debt, and provides detailed information regarding the total principal and interest payments due in the current fiscal year by Fund. There are no changes to the Monthly Debt Report this month.

### **FISCAL IMPACT:**

There is no fiscal impact associated with this report.

Prepared by: Scott Catlett, Assistant Finance Director  
for Brent A. Mason, Finance Director/Treasurer

Certified as to  
availability of funds: Brent A. Mason, Finance Director/Treasurer

Approved by: Marianna Marysheva-Martinez, Assistant City Manager

Approved as to form: Gary G. Geuss, City Attorney

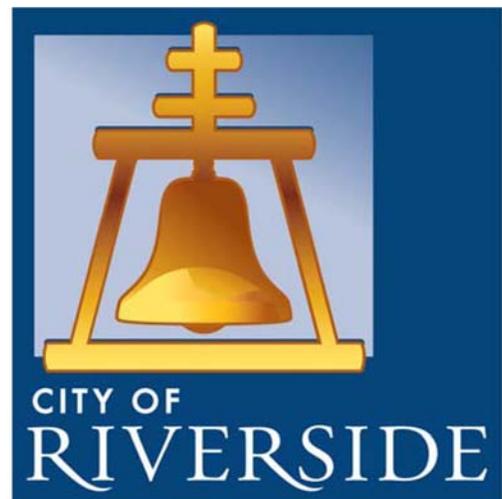
### Attachments:

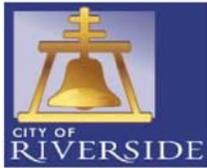
1. Attachment "A"; Monthly Investment Report
2. Attachment "B": Monthly Debt Report

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# ATTACHMENT A

## INVESTMENT REPORT

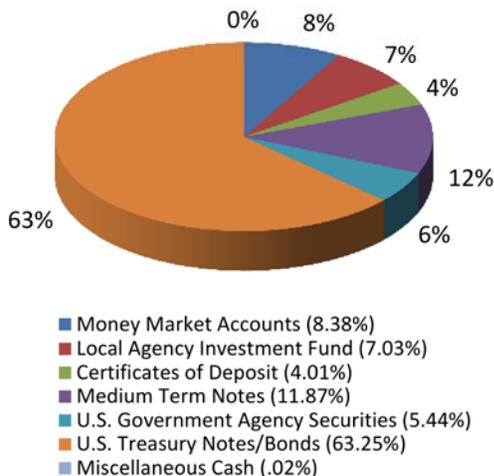




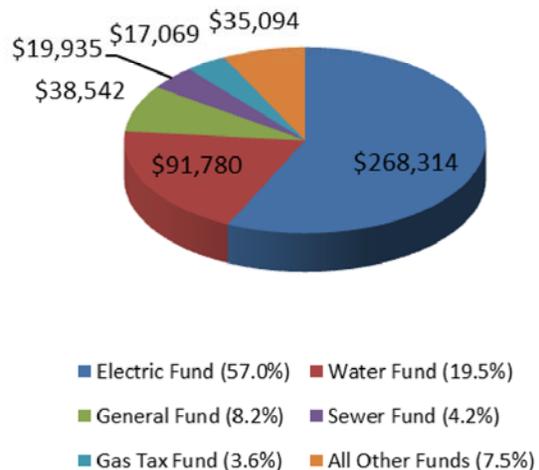
## CITY OF RIVERSIDE Monthly Investment Report August 31, 2015

	AMORTIZED COST	MARKET VALUE
<b>POOLED INVESTMENT PORTFOLIO</b>		
Money Market Accounts	\$ 39,509,056.34	\$ 39,509,358.29
Local Agency Investment Fund (LAIF)	33,142,647.95	33,142,647.95
Certificates of Deposit	18,858,858.96	18,875,215.80
Medium Term Notes	55,980,629.78	55,949,328.10
U.S. Government Agency Securities	25,618,526.40	25,624,620.50
U.S. Treasury Notes/Bonds	297,544,327.30	298,026,819.05
Miscellaneous Cash	80,000.00	80,000.00
<b>TOTAL POOLED INVESTMENT PORTFOLIO</b>	<b>470,734,046.73</b>	<b>471,207,989.69</b>
<b>INVESTMENTS HELD BY FISCAL AGENT</b>	<b>377,325,855.39</b>	<b>376,182,484.31</b>
<b>TOTAL CASH &amp; INVESTMENTS</b>	<b>\$ 848,059,902.12</b>	<b>\$ 847,390,474.00</b>

**COMPOSITION OF POOLED  
PORTFOLIO**



**COMPOSITION OF POOLED  
PORTFOLIO BY FUND  
(In Thousands)**



It has been verified that this investment portfolio is in conformity, exclusive of items identified, with the City of Riverside's investment policy which was approved by City Council on 02/21/2012. The Treasurer's cash management program and cash flow analysis indicates that sufficient liquidity is on hand to meet estimated future expenditures for a period of six months. The weighted average maturity of the pooled investment portfolio is 1.72 years. Market prices of securities are obtained from Interactive Data Corporation. Weighted average yield on cost is 0.850%. The cash held and invested with fiscal agents is subject to the investment provisions of the related trust indentures associated with the bond transaction which generated the cash.

Verified by:   
Edward P. Enriquez, Controller

Approved by:   
Brent A. Mason, Finance Director/Treasurer



**CITY OF RIVERSIDE**  
**Pooled Investment Portfolio Holdings**  
**August 31, 2015**

DESCRIPTION OF SECURITY	COUPON RATE	MATURITY DATE	INVEST RATING	PURCH DATE	AMORTIZED COST	YIELD ON MATURITY	MARKET VALUE
<b><u>MONEY MARKET ACCOUNTS</u></b>							
CALTRUST Investment Trust of California	Varies	Varies	AA	Varies	1,294,937.54	0.50%	1,295,239.49
CALTRUST Heritage Money Market Fund - Select Class	Varies	Varies	AAA	Varies	1,062,824.30	0.13%	1,062,824.30
Bank of America	Varies	Varies	Coll. <sup>1</sup>	Varies	26,046,242.56	0.50%	26,046,242.56
Citizens Business Bank	Varies	Varies	Coll. <sup>1</sup>	Varies	5,067,066.01	0.35%	5,067,066.01
Bank of the West	Varies	Varies	Coll. <sup>1</sup>	Varies	6,037,985.93	0.13%	6,037,985.93
<b>SUBTOTAL MONEY MARKET ACCOUNTS</b>					<b>39,509,056.34</b>		<b>39,509,358.29</b>
<b>LOCAL AGENCY INVESTMENT FUND (LAIF)</b>	Varies	Varies	NR	Varies	<b>33,142,647.95</b>	0.33%	<b>33,142,647.95</b>
<b><u>CERTIFICATES OF DEPOSIT</u></b>							
Bank of the West/San Francisco CA (FDIC Gtd)	1.40%	09/14/15	FDIC	09/15/11	249,000.00	1.40%	249,093.87
Crescent Bank & Trust (FDIC Gtd)	0.60%	09/28/15	FDIC	09/28/12	248,981.39	0.70%	249,076.69
BBVA Compass	0.30%	10/11/15	FDIC <sup>2</sup>	10/11/13	1,000,000.00	0.30%	1,000,000.00
Independence Bank of Kentucky (FDIC Gtd)	0.65%	10/26/15	FDIC	10/24/12	247,981.16	0.70%	248,164.67
KeyBank NA (FDIC Gtd)	0.60%	11/06/15	FDIC	11/06/13	249,000.00	0.60%	249,170.07
TCF National Bank (FDIC Gtd)	0.55%	11/06/15	FDIC	11/06/13	249,000.00	0.55%	249,148.15
Beal Bank USA (FDIC Gtd)	0.70%	11/12/15	FDIC	11/14/13	249,000.00	0.70%	249,281.62
Wex Bank (FDIC Gtd)	0.65%	11/16/15	FDIC	11/15/13	249,000.00	0.65%	249,213.39
Farm Bureau Bank FSB (FDIC Gtd)	0.50%	11/20/15	FDIC	11/20/13	249,000.00	0.50%	249,141.68
EagleBank (FDIC Gtd)	0.60%	11/23/15	FDIC	11/21/12	248,971.49	0.65%	249,199.45
USNY Bank (FDIC Gtd)	0.50%	11/27/15	FDIC	11/27/13	249,000.00	0.50%	249,147.66
Provident Bank (FDIC Gtd)	0.50%	12/02/15	FDIC	12/02/13	249,000.00	0.50%	249,151.39
FirstBank Puerto Rico (FDIC Gtd)	0.95%	12/14/15	FDIC	12/14/12	248,964.04	1.00%	249,472.35
Sun National Bank (FDIC Gtd)	0.65%	12/28/15	FDIC	12/28/12	249,000.00	1.05%	249,072.96
Oriental Bank and Trust (FDIC Gtd)	0.90%	02/08/16	FDIC	02/06/13	249,000.00	0.90%	249,160.36
FirstMerit Bank NA (FDIC Gtd)	0.50%	02/12/16	FDIC	02/13/15	248,000.00	0.50%	248,176.58
Investors Bank (FDIC Gtd)	0.65%	02/25/16	FDIC	08/25/14	248,000.00	0.65%	248,359.60
AmericanWest Bank (FDIC Gtd)	0.65%	04/20/16	FDIC	10/20/14	248,000.00	0.65%	248,406.22
Wells Fargo Bank NA (FDIC Gtd)	0.79%	04/29/16	FDIC	04/29/11	247,000.00	1.75%	244,530.00
First Bank (FDIC Gtd)	0.70%	05/27/16	FDIC	11/27/13	248,000.00	0.70%	249,064.66
Landmark Community Bank (FDIC Gtd)	0.70%	05/27/16	FDIC	11/27/13	248,000.00	0.70%	249,137.58
Brookline Bank (FDIC Gtd)	0.60%	06/10/16	FDIC	12/10/14	248,000.00	0.60%	248,254.20
Great Southern Bank (FDIC Gtd)	0.85%	06/28/16	FDIC	08/28/14	248,000.00	0.85%	248,351.91
First Business Bank (FDIC Gtd)	0.75%	06/30/16	FDIC	12/30/13	248,000.00	0.75%	249,044.33
Merrick Bank (FDIC Gtd)	0.70%	06/30/16	FDIC	12/30/14	248,000.00	0.70%	248,408.95
Midland States Bank (FDIC Gtd)	0.60%	07/22/16	FDIC	01/22/15	247,000.00	0.60%	247,358.89
Pacific Premier Bank (FDIC Gtd)	0.65%	07/25/16	FDIC	10/24/14	248,000.00	0.65%	248,330.58
GE Capital Retail Bank (FDIC Gtd)	1.00%	08/09/16	FDIC	08/09/13	248,000.00	1.00%	249,004.90
BMW Bank of North America (FDIC Gtd)	1.05%	08/16/16	FDIC	08/16/13	247,879.87	1.10%	249,116.00
Whitney Bank (FDIC Gtd)	0.60%	08/18/16	FDIC	02/18/15	248,000.00	0.60%	248,047.62
Ally Bank (FDIC Gtd)	1.00%	08/22/16	FDIC	08/22/13	247,853.44	1.06%	248,991.75
Park National Bank (FDIC Gtd)	0.85%	08/22/16	FDIC	08/22/14	248,000.00	0.85%	248,631.16
Peoples United Bank (FDIC Gtd)	0.85%	08/22/16	FDIC	08/20/14	248,000.00	0.85%	248,631.90
Synovus Bank (FDIC Gtd)	0.80%	08/23/16	FDIC	12/23/14	248,000.00	0.80%	248,508.15
First Credit Bank (FDIC Gtd)	0.75%	08/25/16	FDIC	11/25/13	248,000.00	0.75%	248,383.16
Sterling Bank (FDIC Gtd)	0.80%	08/29/16	FDIC	08/29/14	249,000.00	0.80%	249,497.50
Medallion Bank (FDIC Gtd)	1.10%	10/04/16	FDIC	10/04/13	248,000.00	1.10%	249,427.24
Community Financial Services Bank (FDIC Gtd)	0.80%	10/17/16	FDIC	10/17/14	248,000.00	0.80%	248,392.34
Intervest National Bank (FDIC Gtd)	1.00%	10/17/16	FDIC	10/17/13	249,000.00	1.00%	250,424.53
Lakeside Bank (FDIC Gtd)	0.90%	10/24/16	FDIC	12/23/14	248,000.00	0.90%	248,591.73
JPMorgan Chase Bank (FDIC Gtd)	0.75%	11/03/16	FDIC	05/09/13	247,708.27	0.60%	248,246.76
Main Street Bank Corp (FDIC Gtd)	0.90%	12/16/16	FDIC	10/16/14	248,000.00	0.90%	248,389.61
Southwest Bank (FDIC Gtd)	0.75%	02/13/17	FDIC	02/13/15	237,000.00	0.75%	237,497.70



**CITY OF RIVERSIDE**  
**Pooled Investment Portfolio Holdings**  
**August 31, 2015**

DESCRIPTION OF SECURITY	COUPON RATE	MATURITY DATE	INVEST RATING	PURCH DATE	AMORTIZED COST	YIELD ON MATURITY	MARKET VALUE
Triad Bank (FDIC Gtd)	1.00%	03/14/17	FDIC	11/14/13	249,000.00	1.00%	250,434.74
Parkway Bank & Trust Co (FDIC Gtd)	1.15%	04/07/17	FDIC	10/07/14	248,000.00	1.15%	247,800.36
United Community Bank (FDIC Gtd)	1.00%	04/13/17	FDIC	10/14/14	248,000.00	1.00%	247,758.94
Leader Bank NA (FDIC Gtd)	1.05%	04/21/17	FDIC	10/23/14	248,000.00	1.05%	247,983.88
Georgia Bank & Trust Co of Augusta (FDIC Gtd)	1.00%	06/20/17	FDIC	12/20/13	249,000.00	1.00%	250,277.37
First Commercial Bank (FDIC Gtd)	1.00%	07/31/17	FDIC	10/30/14	248,000.00	1.00%	247,813.26
American Express Bank FSB (FDIC Gtd)	1.25%	08/21/17	FDIC	08/21/14	248,000.00	1.25%	247,642.38
Capital One NA (FDIC Gtd)	1.25%	08/21/17	FDIC	08/19/15	249,000.00	1.25%	249,026.64
Discover Bank (FDIC Gtd)	1.30%	08/21/17	FDIC	08/20/14	248,000.00	1.30%	247,642.38
Signature Bank of Arkansas (FDIC Gtd)	1.05%	08/25/17	FDIC	08/26/15	249,000.00	1.05%	248,995.27
EverBank (FDIC Gtd)	1.10%	08/28/17	FDIC	08/28/15	248,000.00	1.10%	248,019.84
Mauch Chunk Trust Financial Corp (FDIC Gtd)	1.20%	09/11/17	FDIC	10/10/14	248,000.00	1.20%	247,922.13
First Bank of Highland (FDIC Gtd)	1.25%	10/10/17	FDIC	10/08/14	248,000.00	1.25%	247,766.38
Third Federal Savings & Loan Association MHC (FDIC Gtd)	1.40%	11/27/17	FDIC	11/27/13	248,000.00	1.40%	249,519.50
Bank of North Carolina (FDIC Gtd)	1.25%	01/16/18	FDIC	01/16/15	247,000.00	1.25%	247,579.21
Mercantil Commercebank NA (FDIC Gtd)	1.50%	04/24/18	FDIC	10/24/14	248,000.00	1.50%	247,846.74
GE Capital Bank (FDIC Gtd)	1.60%	07/03/18	FDIC	07/03/14	248,000.00	1.60%	246,500.34
Bank of Georgetown (FDIC Gtd)	1.55%	07/17/18	FDIC	10/17/14	248,000.00	1.55%	247,385.95
MB Financial Bank NA (FDIC Gtd)	1.35%	08/21/18	FDIC	08/21/15	249,000.00	1.35%	249,024.15
Comenity Capital Bank (FDIC Gtd)	1.70%	08/24/18	FDIC	08/24/15	249,000.00	1.71%	248,994.52
East Boston Savings Bank (FDIC Gtd)	1.40%	08/24/18	FDIC	08/24/15	249,000.00	1.40%	248,994.52
Goldman Sachs Bank USA (FDIC Gtd)	1.65%	09/04/18	FDIC	09/03/14	247,000.00	1.65%	245,960.62
Sallie Mae Bank (FDIC Gtd)	1.80%	09/04/18	FDIC	09/03/14	247,000.00	1.80%	245,963.34
Capital One Bank USA NA (FDIC Gtd)	1.80%	10/09/18	FDIC	10/08/14	248,000.00	1.80%	247,381.74
Marlin Business Bank (FDIC Gtd)	1.70%	10/15/18	FDIC	10/14/14	248,000.00	1.71%	247,177.38
Community Banker's Bank (FDIC Gtd)	1.65%	10/17/18	FDIC	10/17/14	248,000.00	1.66%	247,158.78
American Express Centurion Bank (FDIC Gtd)	2.00%	11/28/18	FDIC	11/28/14	248,000.00	2.00%	249,255.62
CIT Bank (FDIC Gtd)	2.00%	05/14/19	FDIC	05/14/14	247,000.00	2.00%	247,255.89
Webster Bank NA (FDIC Gtd)	1.90%	07/02/19	FDIC	07/02/14	247,519.30	1.95%	247,899.56
ConnectOne Bank (FDIC Gtd)	1.55%	07/29/19	FDIC	01/28/15	247,000.00	1.56%	247,534.51
<b>SUBTOTAL CERTIFICATES OF DEPOSIT</b>					<b>18,858,858.96</b>		<b>18,875,215.80</b>
<b>MEDIUM TERM NOTES</b>							
Toyota Motor Credit Corp	2.80%	01/11/16	AA- / Aa3	09/16/11	10,031,562.24	1.92%	10,081,090.00
General Electric Capital Corp	2.95%	05/09/16	AA+ / A1	07/17/14	2,539,241.25	0.66%	2,539,422.50
Merck & Co Inc	0.70%	05/18/16	AA / A2	09/10/14	4,856,054.30	0.52%	4,857,415.65
Chevron Corp	0.89%	06/24/16	AA / Aa1	09/10/14	1,504,487.15	0.52%	1,503,241.50
General Electric Capital Corp	1.50%	07/12/16	AA+ / A1	07/17/14	5,034,736.74	0.69%	5,034,510.00
General Electric Capital Corp	5.38%	10/20/16	AA+ / A1	09/10/14	2,100,945.75	0.90%	2,094,438.00
General Electric Capital Corp	2.30%	04/27/17	AA+ / A1	09/10/14	7,727,813.39	1.15%	7,708,491.38
Apple Inc	1.05%	05/05/17	AA+ / Aa1	09/10/14	4,005,310.37	0.97%	4,004,848.00
Shell International Finance BV	1.13%	08/21/17	AA- / Aa1	04/10/14	1,802,717.30	1.19%	1,802,043.41
IBM Corp	5.70%	09/14/17	AA- / Aa3	01/17/13	4,368,597.34	1.11%	4,351,740.00
IBM Corp	5.70%	09/14/17	AA- / Aa3	01/17/13	6,552,769.91	1.11%	6,527,610.00
Toyota Motor Credit Corp	1.25%	10/05/17	AA- / Aa3	04/10/14	2,715,930.20	1.27%	2,711,552.41
Chevron Corp	1.10%	12/05/17	AA / Aa1	04/10/14	2,740,463.84	1.26%	2,732,925.25
<b>SUBTOTAL MEDIUM TERM NOTES</b>					<b>55,980,629.78</b>		<b>55,949,328.10</b>
<b>U.S. GOVERNMENT AGENCY SECURITIES</b>							
Federal Home Loan Mortgage Corporation	2.00%	08/25/16	AA+ / Aaa	02/06/12	7,079,978.12	0.83%	7,101,423.00
Federal Home Loan Mortgage Corporation	2.00%	08/25/16	AA+ / Aaa	04/22/14	7,602,504.84	0.60%	7,608,667.50
Federal Home Loan Mortgage Corporation	5.13%	11/17/17	AA+ / Aaa	01/16/13	10,936,043.44	0.85%	10,914,530.00
<b>SUBTOTAL U.S. GOVERNMENT AGENCY SECURITIES</b>					<b>25,618,526.40</b>		<b>25,624,620.50</b>



**CITY OF RIVERSIDE**  
**Pooled Investment Portfolio Holdings**  
**August 31, 2015**

DESCRIPTION OF SECURITY	COUPON RATE	MATURITY DATE	INVEST RATING	PURCH DATE	AMORTIZED COST	YIELD ON MATURITY	MARKET VALUE
<b>U.S. GOVERNMENT TREASURY SECURITIES</b>							
US Treasury Notes/Bonds	1.50%	06/30/16	AA+ / Aaa	05/22/14	5,045,768.02	0.39%	5,047,005.00
US Treasury Notes/Bonds	3.25%	07/31/16	AA+ / Aaa	05/22/14	4,616,554.73	0.41%	4,616,190.00
US Treasury Notes/Bonds	1.00%	08/31/16	AA+ / Aaa	02/26/15	5,583,005.23	0.40%	5,580,425.10
US Treasury Notes/Bonds	1.00%	09/30/16	AA+ / Aaa	06/16/14	8,036,996.27	0.57%	8,047,608.00
US Treasury Notes/Bonds	0.63%	10/15/16	AA+ / Aaa	03/09/15	16,017,513.66	0.53%	16,027,296.00
US Treasury Notes/Bonds	1.00%	10/31/16	AA+ / Aaa	02/26/15	5,584,090.55	0.47%	5,581,579.50
US Treasury Notes/Bonds	2.75%	11/30/16	AA+ / Aaa	06/16/14	10,262,049.39	0.64%	10,274,800.00
US Treasury Notes/Bonds	0.63%	12/31/16	AA+ / Aaa	03/09/15	16,006,435.54	0.59%	16,015,216.00
US Treasury Notes/Bonds	3.13%	01/31/17	AA+ / Aaa	05/22/14	5,175,323.95	0.63%	5,178,025.00
US Treasury Notes/Bonds	3.00%	02/28/17	AA+ / Aaa	06/16/14	14,982,350.95	0.76%	15,016,185.50
US Treasury Notes/Bonds	0.75%	03/15/17	AA+ / Aaa	06/16/14	9,994,267.77	0.79%	10,019,400.00
US Treasury Notes/Bonds	0.50%	04/30/17	AA+ / Aaa	07/13/15	14,989,169.07	0.54%	14,961,720.00
US Treasury Notes/Bonds	2.75%	05/31/17	AA+ / Aaa	05/22/14	8,272,721.48	0.78%	8,285,104.00
US Treasury Notes/Bonds	0.75%	06/30/17	AA+ / Aaa	10/10/14	1,496,204.85	0.89%	1,501,054.50
US Treasury Notes/Bonds	0.75%	06/30/17	AA+ / Aaa	07/13/15	15,047,990.60	0.57%	15,010,545.00
US Treasury Notes/Bonds	0.50%	07/31/17	AA+ / Aaa	05/21/14	6,947,949.92	0.89%	6,968,192.00
US Treasury Notes/Bonds	1.00%	09/15/17	AA+ / Aaa	05/28/15	11,804,131.33	0.77%	11,801,711.75
US Treasury Notes/Bonds	0.63%	09/30/17	AA+ / Aaa	05/21/14	1,985,940.28	0.97%	1,993,308.00
US Treasury Notes/Bonds	0.88%	11/15/17	AA+ / Aaa	03/09/15	6,235,134.64	0.98%	6,252,850.00
US Treasury Notes/Bonds	0.75%	12/31/17	AA+ / Aaa	03/09/15	6,211,461.03	1.02%	6,229,493.75
US Treasury Notes/Bonds	2.63%	01/31/18	AA+ / Aaa	05/21/14	12,440,215.53	1.08%	12,489,996.00
US Treasury Notes/Bonds	0.88%	01/31/18	AA+ / Aaa	07/16/14	1,984,125.17	1.21%	1,997,812.00
US Treasury Notes/Bonds	0.75%	03/31/18	AA+ / Aaa	07/13/15	10,224,130.79	0.85%	10,192,343.75
US Treasury Notes/Bonds	2.63%	04/30/18	AA+ / Aaa	05/21/14	11,414,668.59	1.18%	11,471,944.00
US Treasury Notes/Bonds	1.00%	05/31/18	AA+ / Aaa	05/21/14	3,975,841.75	1.22%	3,998,072.00
US Treasury Notes/Bonds	1.00%	05/31/18	AA+ / Aaa	07/13/15	10,277,476.11	0.90%	10,245,059.50
US Treasury Notes/Bonds	1.38%	06/30/18	AA+ / Aaa	10/10/14	1,501,792.04	1.33%	1,514,199.00
US Treasury Notes/Bonds	1.50%	08/31/18	AA+ / Aaa	05/21/14	5,530,354.24	1.31%	5,565,169.50
US Treasury Notes/Bonds	1.25%	10/31/18	AA+ / Aaa	05/21/14	4,981,207.72	1.37%	5,014,910.00
US Treasury Notes/Bonds	1.25%	11/30/18	AA+ / Aaa	07/13/15	5,324,651.84	1.10%	5,312,423.20
US Treasury Notes/Bonds	1.25%	01/31/19	AA+ / Aaa	05/21/14	2,979,700.58	1.45%	3,002,538.00
US Treasury Notes/Bonds	2.75%	02/15/19	AA+ / Aaa	05/21/14	2,088,355.66	1.44%	2,102,136.00
US Treasury Notes/Bonds	2.75%	02/15/19	AA+ / Aaa	07/16/14	2,079,745.19	1.56%	2,102,136.00
US Treasury Notes/Bonds	1.38%	02/28/19	AA+ / Aaa	10/10/14	2,586,154.76	1.53%	2,610,969.40
US Treasury Notes/Bonds	1.63%	04/30/19	AA+ / Aaa	02/26/15	7,076,057.65	1.32%	7,081,396.00
US Treasury Notes/Bonds	1.50%	05/31/19	AA+ / Aaa	07/16/14	3,976,608.88	1.66%	4,025,936.00
US Treasury Notes/Bonds	1.50%	05/31/19	AA+ / Aaa	07/13/15	3,931,481.60	1.28%	3,925,287.60
US Treasury Notes/Bonds	1.63%	07/31/19	AA+ / Aaa	09/09/14	3,496,030.47	1.65%	3,535,000.00
US Treasury Notes/Bonds	1.00%	08/31/19	AA+ / Aaa	10/10/14	1,851,228.50	1.67%	1,871,351.80
US Treasury Notes/Bonds	1.00%	09/30/19	AA+ / Aaa	12/16/14	7,845,319.17	1.49%	7,871,456.00
US Treasury Notes/Bonds	1.00%	09/30/19	AA+ / Aaa	05/28/15	3,442,609.07	1.42%	3,443,762.00
US Treasury Notes/Bonds	1.00%	11/30/19	AA+ / Aaa	07/13/15	2,946,590.31	1.43%	2,945,118.00
US Treasury Notes/Bonds	1.13%	12/31/19	AA+ / Aaa	02/26/15	1,874,152.80	1.45%	1,873,529.20
US Treasury Notes/Bonds	1.25%	01/31/20	AA+ / Aaa	05/28/15	2,474,511.80	1.49%	2,477,245.00
US Treasury Notes/Bonds	1.38%	05/31/20	AA+ / Aaa	07/13/15	6,946,257.82	1.54%	6,949,320.00
<b>SUBTOTAL U.S. GOVERNMENT TREASURY SECURITIES</b>					<b>297,544,327.30</b>		<b>298,026,819.05</b>
<b>MISCELLANEOUS CASH</b>					<b>80,000.00</b>		<b>80,000.00</b>
<b>TOTAL POOLED CASH &amp; INVESTMENTS</b>					<b>470,734,046.73</b>		<b>471,207,989.69</b>

<sup>1</sup> Collateralized in accordance with Section 53652 of the CA state code.  
<sup>2</sup> Balance in excess of FDIC insurance limits collateralized in accordance with state statutes.



**CITY OF RIVERSIDE**  
**Investments Held by Fiscal Agent**  
**August 31, 2015**

DESCRIPTION OF SECURITY	COUPON RATE	MATURITY DATE	INVEST RATING	PURCH DATE	AMORTIZED COST	YIELD ON MATURITY	MARKET VALUE
<b><u>CASH &amp; MONEY MARKET ACCOUNTS</u></b>							
Cash	Varies	Varies	NR	Varies	828,963.50	Varies	828,963.50
Wells Fargo Advantage Heritage Money Market	0.00%	Varies	AAAm	Varies	8,770,628.85	0.00%	8,770,628.85
Wells Fargo Advantage 100% Treasury Money Market	0.00%	Varies	AAAm	Varies	1,117.69	0.00%	1,117.69
Wells Fargo Advantage Government Money Market	0.00%	Varies	AAAm	Varies	0.00	0.00%	0.00
Wells Fargo Advantage Municipal Cash Mngmnt Money Mkt	0.00%	Varies	AAAm	Varies	236,123.37	0.00%	236,123.37
US Bank Money Market Account 10	0.05%	Varies	A+	Varies	146,138,019.43	0.05%	146,138,019.43
US Bank Mmkt 5 - CT	0.02%	Varies	A+	Varies	2,881,278.13	0.02%	2,881,278.13
Public Funds Money Market Account	0.10%	Varies	NR	Varies	109,085.89	0.10%	109,085.89
First American Government Obligation	0.00%	Varies	AAAm	Varies	603,729.61	0.00%	603,729.61
First American Prime Obligations Fund CL " Z "	0.02%	Varies	AAAm	Varies	14,297,348.48	0.02%	14,297,348.48
Deutsche-JP#283-Prime MMF Morgan	0.01%	Varies	NR	Varies	747,224.45	0.01%	747,224.45
<b>SUBTOTAL CASH &amp; MONEY MARKET ACCOUNTS</b>					<b>174,613,519.40</b>		<b>174,613,519.40</b>
<b>LOCAL AGENCY INVESTMENT FUND (LAIF)</b>	<b>0.30%</b>	<b>Varies</b>	<b>NR</b>	<b>Varies</b>	<b>11,072,547.48</b>	<b>0.30%</b>	<b>11,072,547.48</b>
<b><u>BONDS, DEBENTURES, NOTES &amp; AGREEMENTS</u></b>							
US Bank Na C P	0.15%	02/01/16	A+	06/01/15	332,183.94	0.15%	332,183.94
Fed Home Ln Mtg Corp	4.63%	11/06/15	AAA	08/03/15	383,325.61	4.63%	387,899.12
General Electric Cap Corp Medium Term Nts	1.00%	12/11/15	AA3	09/03/14	201,510.00	1.00%	200,454.00
Berkshire	2.45%	12/15/15	AA2	11/1/12	2,109,000.00	2.45%	2,011,540.00
Merck Co Inc	2.25%	01/15/16	A2	09/03/14	614,536.80	2.25%	603,756.00
Cisco Sys Inc	5.50%	02/22/16	A1	09/03/14	322,161.00	5.50%	307,005.00
FHLB Debt	4.60%	03/11/16	AAA	08/03/15	3,167,441.34	4.60%	3,253,275.90
Natixis Funding Corp	0.61%	03/15/16	A	10/15/13	13,764,436.01	0.61%	13,764,436.01
FHLMCM	5.25%	4/18/16	AAA	11/1/12	4,645,424.00	5.25%	4,124,120.00
FHLMC MTN	5.25%	4/18/16	AAA	09/02/14	1,056,252.09	5.25%	1,010,409.40
FHLMCM	2.50%	5/27/16	AAA	11/1/12	4,922,837.20	2.50%	4,670,978.00
US Treasury Note	1.75%	5/31/16	AAA	8/29/14	803,030.47	1.75%	793,171.85
US Treasury Note	0.50%	6/30/16	AAA	12/16/14	881,787.50	0.50%	880,924.00
Invnt Agmt-Deutsche Bank Securities Inc.	0.27%	7/22/16	A-	4/24/14	53,420,963.86	0.27%	53,420,963.86
US Treasury Note	1.50%	07/31/16	AAA	3/9/15	649,548.80	1.50%	646,336.00
Caterpillar	2.05%	8/1/16	A2	11/1/12	2,083,240.00	2.05%	2,022,980.00
FHLMCM	2.00%	8/25/16	AAA	11/1/12	4,850,424.00	2.00%	4,666,654.00
US Govt Agency-Federal Home Loan MTG Corp Nts	2.00%	08/25/16	AAA	02/21/12	1,627,829.85	2.00%	1,581,589.91
US Treasury Note	1.00%	08/31/16	AAA	10/10/14	181,729.69	1.00%	180,986.40
US Treasury Note	1.00%	09/30/16	AAA	8/29/14	741,373.83	1.00%	739,373.25
General Electric Cap Corp Medium Term Nts	5.38%	10/20/16	A1	04/30/08	5,478,300.00	5.38%	5,654,988.00
US Treasury Note	1.00%	10/31/16	AAA	8/29/14	740,971.88	1.00%	739,182.15
US Govt Agency-Treasury Note	4.63%	11/15/16	AAA	04/30/08	26,347.15	4.63%	28,333.26
FNMA Debt	1.38%	11/15/16	AAA	11/1/12	4,745,268.00	1.38%	4,643,056.00
US Treasury Note	2.75%	11/30/16	AAA	8/29/14	769,682.81	2.75%	755,197.80
US Treasury Note	0.63%	12/15/16	AAA	8/29/14	734,196.09	0.63%	735,690.90
US Treasury Note	0.63%	12/31/16	AAA	3/9/15	490,267.93	0.63%	490,465.50
FNAMMT	1.25%	1/30/17	AAA	11/1/12	4,106,960.00	1.25%	4,042,480.00
US Treasury Note	0.88%	01/31/17	AAA	10/10/14	195,792.19	0.88%	195,764.40
General Electric Cap Corp Medium Term Nts	5.40%	02/15/17	A1	07/05/07	2,029,629.00	5.40%	2,223,354.00
US Treasury Note	0.88%	02/28/17	AAA	12/16/14	884,125.00	0.88%	883,405.60
US Treasury Note	1.00%	3/31/17	AAA	8/29/14	934,359.38	1.00%	935,301.00
FNMA Debt	1.13%	4/27/17	AAA	1/16/13	3,559,500.00	1.13%	3,529,645.00
Glaxosmithkline Cap	1.50%	5/8/17	A2	11/1/12	2,040,140.00	1.50%	2,008,640.00
US Govt Agency-F N M A MTN	5.00%	05/11/17	AAA	07/06/07	996,779.15	5.00%	1,114,119.70
US Treasury Note	2.75%	5/31/17	AAA	8/29/14	977,371.88	2.75%	963,145.20
Caterpillar	1.63%	6/1/17	A2	11/1/12	2,290,826.72	1.63%	2,250,198.60
US Govt Agency-Federal Home Loan Bks Bonds	5.63%	06/09/17	AAA	06/13/07	5,400,000.00	5.63%	5,857,974.00
FNAMMTN	5.38%	6/12/17	AAA	11/1/12	4,844,520.00	5.38%	4,322,680.00
FHLMCM	1.00%	6/29/17	AAA	11/1/12	3,042,120.00	1.00%	3,017,370.00
US Treasury Note	0.75%	06/30/17	AAA	10/10/14	962,810.48	0.75%	965,675.50
FHLMC Debt	1.00%	7/28/17	AAA	11/1/12	3,040,080.00	1.00%	3,008,070.00
IBM Corp	5.70%	9/14/17	AA3	9/03/14	340,134.00	5.70%	326,382.00
FHLMCM	1.00%	9/29/17	AAA	1/16/13	3,023,340.00	1.00%	3,007,410.00
US Treasury Note	0.63%	9/30/17	AAA	8/29/14	967,405.47	0.63%	976,717.00
Toyota Motor Credit Corp Med Term Note	1.25%	10/05/17	AA3	09/03/14	299,889.00	1.25%	299,400.00
Oracle Corp	1.20%	10/15/17	A1	11/1/12	4,015,960.00	1.20%	3,984,960.00
General Electric Co	5.25%	12/06/17	A1	9/3/14	336,870.00	5.25%	323,535.00
FNMA Debt	0.88%	12/20/17	AAA	1/16/13	3,498,145.00	0.88%	3,493,910.00
FHLMCM	0.75%	1/12/18	AAA	3/19/13	3,973,128.00	0.75%	3,985,960.00



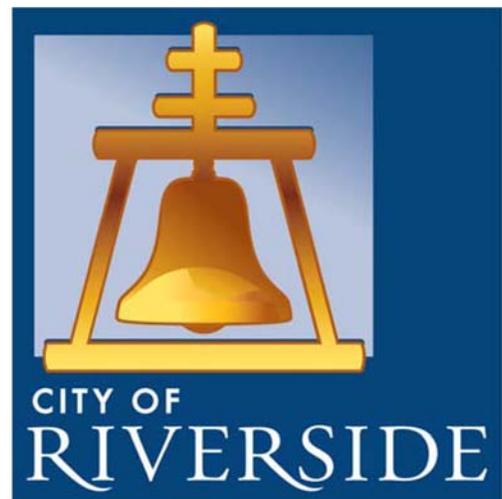
**CITY OF RIVERSIDE**  
**Investments Held by Fiscal Agent**  
**August 31, 2015**

DESCRIPTION OF SECURITY	COUPON RATE	MATURITY DATE	INVEST RATING	PURCH DATE	AMORTIZED COST	YIELD ON MATURITY	MARKET VALUE
US Treasury Note	2.63%	1/31/18	AAA	8/29/14	1,027,162.50	2.63%	1,020,013.40
US Treasury Note	0.75%	02/28/18	AAA	05/28/15	373,095.70	0.75%	373,155.00
FNMAMTN	1.10%	3/27/18	AAA	2/28/13	1,786,000.00	1.10%	1,778,498.80
US Treasury Note	0.75%	3/31/18	AAA	8/29/14	579,651.95	0.75%	586,684.20
Apple Inc	1.00%	05/03/18	AA1	9/03/14	294,750.00	1.00%	296,697.00
Berkshire Hath	5.40%	05/15/18	AA2	9/03/14	341,136.00	5.40%	328,965.00
FHLB Debt	1.25%	06/08/18	AAA	06/28/13	290,532.33	1.25%	296,858.50
IBM Corp	7.63%	10/15/18	AA3	9/03/14	368,976.00	7.63%	352,131.00
US Treasury Note	1.25%	11/30/18	AAA	8/29/14	737,870.12	1.25%	746,743.30
Natisis Funding Corp	1.67%	03/01/19	A	02/14/14	7,422,802.00	1.67%	7,422,802.00
US Treasury Note	1.63%	03/31/19	AAA	10/10/14	270,864.84	1.63%	273,280.50
US Treasury Note	1.63%	04/30/19	AAA	12/16/14	444,193.75	1.63%	445,117.20
US Treasury Note	1.50%	5/31/19	WR	8/29/14	308,413.67	1.50%	312,008.80
US Treasury Note	0.88%	07/31/19	AAA	10/10/14	366,462.50	0.88%	372,848.40
US Treasury Note	1.00%	09/30/19	AAA	05/28/15	368,466.80	1.00%	368,973.75
US Treasury Note	1.25%	10/31/19	AAA	12/16/14	242,435.16	1.25%	243,341.35
US Treasury Note	1.25%	01/31/20	AAA	05/28/15	247,304.69	1.25%	247,725.00
FHLMC MTN	2.00%	06/15/20	AAA	06/15/15	3,905,000.00	2.00%	3,907,811.60
Invnt Agmt-Trinity Plus Fdg Co Gic	4.68%	10/01/29	AA+	05/14/08	6,411,744.65	4.68%	6,411,744.65
Invnt Agmt-Trinity Plus Fdg Co Gic	4.68%	10/01/35	AA+	05/14/08	4,348,970.73	4.68%	4,348,970.73
<b>SUBTOTAL BONDS, DEBENTURES, NOTES &amp; AGREEMENTS</b>					<b>191,639,788.51</b>		<b>190,496,417.43</b>
<b>TOTAL INVESTMENTS HELD BY FISCAL AGENT</b>					<b>377,325,855.39</b>		<b>376,182,484.31</b>

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# ATTACHMENT B

## DEBT REPORT

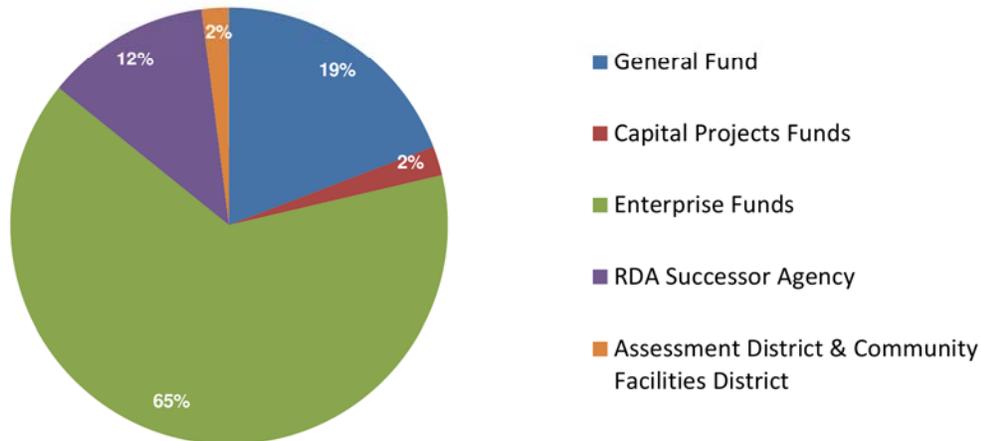


**City of Riverside**  
**Fiscal Year 2015/16 Summary of Outstanding Debt <sup>1</sup>**  
**As of August 31, 2015**

Debt Issuance <sup>2</sup>	Outstanding Principal Balance 6/30/2015	New Debt Issued During Fiscal Year	2015/16 Principal Payments	2015/16 Interest Payments	2015/16 Total Payments	Projected Principal Balance 6/30/2016
<b>General Fund</b>						
General Obligation	13,395,000	-	965,000	634,073	1,599,073	12,430,000
Pension Obligation	108,725,000	-	7,930,000	4,625,979	12,555,979	100,795,000
Certificates of Participation	151,135,000	-	4,445,000	5,634,347	10,079,347	146,690,000
Lease Revenue Bonds	38,615,000	-	1,370,000	1,702,075	3,072,075	37,245,000
Capital Leases	14,967,193	-	2,960,746	267,113	3,227,859	12,006,447
Interfund Loans	3,646,607	-	367,238	44,684	411,922	3,279,369
Private Placement Financings	45,574,907	-	2,093,623	1,409,810	3,503,433	43,481,284
<b>Total General Fund</b>	<b>376,058,706</b>	<b>-</b>	<b>20,131,607</b>	<b>14,318,080</b>	<b>34,449,687</b>	<b>355,927,099</b>
<b>Capital Projects Funds</b>						
Local Park Impact Fee Fund Interfund Loans	6,862,000	-	676,475	85,775	762,250	6,185,525
Measure A Certificates of Participation	35,235,000	-	1,285,000	1,711,088	2,996,088	33,950,000
<b>Total Capital Projects Funds</b>	<b>42,097,000</b>	<b>-</b>	<b>1,961,475</b>	<b>1,796,863</b>	<b>3,758,338</b>	<b>40,135,525</b>
<b>Enterprise Funds</b>						
Electric Fund Revenue Bonds	582,660,000	-	15,825,000	25,519,114	41,344,114	566,835,000
Electric Fund Capital Leases	1,719,868	-	506,527	36,538	543,064	1,213,341
Water Fund Revenue Bonds	198,740,000	-	5,260,000	8,046,366	13,306,366	193,480,000
Sewer Fund Revenue Bonds	419,820,000	-	7,660,000	16,123,073	23,783,073	412,160,000
Sewer Fund Loans	3,725,001	-	745,268	71,593	816,861	2,979,734
Parking Fund Interfund Loans	334,455	-	116,819	4,181	121,000	217,636
Parking Fund Loans	21,186,791	-	939,974	806,730	1,746,704	20,246,817
<b>Total Enterprise Funds</b>	<b>1,228,186,115</b>	<b>-</b>	<b>31,053,587</b>	<b>50,607,595</b>	<b>81,661,183</b>	<b>1,197,132,527</b>
<b>Internal Service Funds</b>						
Central Garage Fund Interfund Loans	1,352,794	-	333,090	16,910	350,000	1,019,704
<b>Total Internal Service Funds</b>	<b>1,352,794</b>	<b>-</b>	<b>333,090</b>	<b>16,910</b>	<b>350,000</b>	<b>1,019,704</b>
<b>RDA Successor Agency</b>						
Tax Allocation Bonds	203,020,000	-	6,950,000	9,962,350	16,912,350	196,070,000
Lease Revenue Bonds	19,440,000	-	1,410,000	929,909	2,339,909	18,030,000
Interfund Loans	16,005,850	-	5,122,376	172,110	5,294,485	10,883,474
Loans	1,915,000	-	740,000	46,509	786,509	1,175,000
<b>Total RDA Successor Agency</b>	<b>240,380,850</b>	<b>-</b>	<b>14,222,376</b>	<b>11,110,877</b>	<b>25,333,252</b>	<b>226,158,474</b>
<b>Housing Authority</b>						
3836-3844 Second Street Acquisition Interfund Loan	458,151	-	458,151	4,295	462,446	-
<b>Total Housing Authority</b>	<b>458,151</b>	<b>-</b>	<b>458,151</b>	<b>4,295</b>	<b>462,446</b>	<b>-</b>
<b>Assessment District &amp; Community Facilities District</b>						
Assessment Districts	25,615,000	-	1,180,000	1,232,736	2,412,736	24,435,000
Community Facilities Districts	12,300,000	-	320,000	610,740	930,740	11,980,000
<b>Total AD &amp; CFD</b>	<b>37,915,000</b>	<b>-</b>	<b>1,500,000</b>	<b>1,843,476</b>	<b>3,343,476</b>	<b>36,415,000</b>
<b>Total</b>	<b>\$ 1,926,448,616</b>	<b>\$ -</b>	<b>\$ 69,660,286</b>	<b>\$ 79,698,096</b>	<b>\$ 149,358,382</b>	<b>\$ 1,856,788,330</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

<sup>2</sup> See the notes of the following page, which detail dedicated revenue streams and certain obligations paid by other funds.



Note: Categories not shown represent less than 1% of the City's debt portfolio.

City of Riverside  
Fiscal Year 2015/16 Detail of Outstanding Debt <sup>1</sup>  
As of August 31, 2015

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 6/30/2015	New Debt Issued During Fiscal Year	2015/16 Principal Payments	2015/16 Interest Payments	2015/16 Total Payments	Projected Principal Balance 6/30/2016
<b>General Obligation</b>										
Measure G Fire Facility Projects Bonds	2004	2024	20,000,000	Existing Special Property Tax	13,395,000	-	965,000	634,073	1,599,073	12,430,000
<b>Pension Obligation</b>										
Pension Obligation Bonds (2004)	2004	2023	89,540,000	General Purpose General Fund Revenues	61,745,000	-	5,145,000	3,624,639	8,769,639	56,600,000
Pension Obligation Bonds (2005) Series A	2005	2020	30,000,000	General Purpose General Fund Revenues <sup>2</sup>	16,040,000	-	2,785,000	766,712	3,551,712	13,255,000
Pension Obligation Refunding Bond Anticipation Notes	2015	N/A	30,940,000	General Purpose General Fund Revenues <sup>2</sup>	30,940,000	-	-	234,628	234,628	30,940,000
<b>Certificates of Participation</b>										
Galleria Mall Improvements	2006	2036	19,945,000	Project Developer / Successor Agency	18,090,000	-	515,000	811,491	1,326,491	17,575,000
Riverside Renaissance Projects Refunding	2008	2037	128,300,000	General Purpose General Fund Revenues	112,800,000	-	3,500,000	3,762,919	7,262,919	109,300,000
Recovery Zone Facility Hotel Project (Hyatt)	2010	2040	20,660,000	Project Developer / Successor Agency	20,245,000	-	430,000	1,059,938	1,489,938	19,815,000
<b>Lease Revenue Bonds</b>										
Lease Revenue Refunding Bonds Series A	2012	2033	41,240,000	General Purpose General Fund Revenues <sup>3</sup>	38,615,000	-	1,370,000	1,702,075	3,072,075	37,245,000
<b>Capital Leases</b>										
Various Vehicles	2011	2016	2,000,000	General Purpose General Fund Revenues	420,847	-	420,847	8,192	429,040	-
VOIP Phone System	2012	2022	1,650,000	General Purpose General Fund Revenues	1,273,346	-	157,011	33,048	190,060	1,116,334
Mobile Data Computers	2012	2015	561,923	General Purpose General Fund Revenues	190,455	-	190,455	3,219	193,674	-
Police Department Helicopter	2013	2019	1,348,316	General Purpose General Fund Revenues	911,328	-	222,130	14,424	236,554	689,198
Various Vehicles, Software, and Hardware	2013	2019	3,642,934	General Purpose General Fund Revenues	2,462,262	-	600,160	38,972	639,131	1,862,102
Various Vehicles, Software, and Hardware	2013	2018	2,957,221	General Purpose General Fund Revenues	2,086,132	-	587,151	23,277	610,428	1,498,981
Convention Center, Fox, Muni, and RPD Dispatch FF&E	2013	2020	3,668,000	General Purpose General Fund Revenues	3,172,822	-	506,040	53,320	559,360	2,666,783
Various Vehicles, Software, and Hardware	2014	2022	4,450,000	General Purpose General Fund Revenues	4,450,000	-	276,952	92,660	369,612	4,173,048
<b>Interfund Loans</b>										
WiFi Network Startups Cost Interfund Loan	2010	2015	425,000	General Purpose General Fund Revenues	71,922	-	71,922	-	71,922	-
Utilities Plaza Purchase Interfund Loan	2012	2028	4,469,221	Building Lease Revenue	3,574,685	-	295,316	44,684	340,000	3,279,369
<b>Private Placement Financings</b>										
Ryan Bonamini Park Loan	2012	2021	4,000,000	General Purpose General Fund Revenues	2,924,370	-	380,803	86,312	467,115	2,543,567
Convention Center Expansion Loan	2012	2034	44,650,000	General Fund Transient Occupancy Tax <sup>4</sup>	42,650,536	-	1,712,820	1,323,498	3,036,318	40,937,717
<b>Total General Fund</b>					<b>376,058,706</b>	<b>-</b>	<b>20,131,607</b>	<b>14,318,080</b>	<b>34,449,687</b>	<b>355,927,099</b>
<b>Local Park Impact Fee Fund</b>										
Riverside Renaissance Debt Service Interfund Loan #1	2010	2018	3,460,000	Development Impact Fee Revenue	3,460,000	-	-	43,250	43,250	3,460,000
Riverside Renaissance Debt Service Interfund Loan #2	2011	2018	3,402,000	Development Impact Fee Revenue	3,402,000	-	676,475	42,525	719,000	2,725,525
<b>Total Local Park Impact Fee Fund</b>					<b>6,862,000</b>	<b>-</b>	<b>676,475</b>	<b>85,775</b>	<b>762,250</b>	<b>6,185,525</b>
<b>Measure A Fund</b>										
RPPFA Local Measure A Sales Tax Revenue COPs	2013	2033	35,235,000	Measure A Sales Tax Revenues	35,235,000	-	1,285,000	1,711,088	2,996,088	33,950,000
<b>Total Measure A Fund</b>					<b>35,235,000</b>	<b>-</b>	<b>1,285,000</b>	<b>1,711,088</b>	<b>2,996,088</b>	<b>33,950,000</b>
<b>Electric Utility</b>										
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	84,515,000	Existing Electric Rates/Refunding Proceeds	70,540,000	-	-	2,194,499	2,194,499	70,540,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	Existing Electric Rates/Refunding Proceeds	41,975,000	-	-	1,344,879	1,344,879	41,975,000
Electric Revenue Bonds (2008) Series D	2008	2038	209,740,000	Existing Electric Rates	209,740,000	-	-	10,246,400	10,246,400	209,740,000
Electric Revenue Bonds (2009) Series A	2009	2018	34,920,000	Existing Electric Rates	6,780,000	-	3,140,000	237,050	3,377,050	3,640,000
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	Existing Electric Rates	133,290,000	-	-	6,479,481	6,479,481	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	Existing Electric Rates	7,090,000	-	-	307,050	307,050	7,090,000
Electric Revenue Bonds (2011) Series A	2011	2036	56,450,000	Existing Electric Rates/Refunding Proceeds	41,925,000	-	-	1,613,274	1,613,274	41,925,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	Existing Electric Rates	71,320,000	-	12,685,000	3,096,481	15,781,481	58,635,000
Electric Fund Vehicles Capital Leases	Various	Various	Various	Existing Electric Rates	1,719,868	-	506,527	36,538	543,064	1,213,341
<b>Total Electric Fund</b>					<b>584,379,868</b>	<b>-</b>	<b>16,331,527</b>	<b>25,555,652</b>	<b>41,887,179</b>	<b>568,048,341</b>
<b>Water Utility</b>										
Water Revenue Bonds (2008) Series B	2008	2038	58,235,000	Existing Water Rates	58,235,000	-	-	2,830,350	2,830,350	58,235,000
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	Existing Water Rates	17,065,000	-	4,335,000	694,975	5,029,975	12,730,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	Existing Water Rates	67,790,000	-	-	2,717,377	2,717,377	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	Existing Water Rates	55,650,000	-	925,000	1,803,664	2,728,664	54,725,000
<b>Total Water Fund</b>					<b>198,740,000</b>	<b>-</b>	<b>5,260,000</b>	<b>8,046,366</b>	<b>13,306,366</b>	<b>193,480,000</b>
<b>Sewer Utility</b>										
Headworks Project Loan	2000	2019	7,956,419	Existing Sewer Rates	1,828,226	-	445,140	32,247	477,387	1,383,086
Cogeneration Project Loan	2003	2021	5,374,978	Existing Sewer Rates	1,896,775	-	300,127	39,346	339,474	1,596,647
Sewer Revenue Bonds (2009) Series A	2009	2016	36,835,000	Existing Sewer Rates	15,715,000	-	7,660,000	594,250	8,254,250	8,055,000
Sewer Revenue Bonds (2009) Series B	2009	2039	204,075,000	Existing Sewer Rates	204,075,000	-	-	9,216,748	9,216,748	204,075,000
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	Existing Sewer Rates	200,030,000	-	-	6,312,075	6,312,075	200,030,000
<b>Total Sewer Fund</b>					<b>423,545,001</b>	<b>-</b>	<b>8,405,268</b>	<b>16,194,666</b>	<b>24,599,934</b>	<b>415,139,734</b>

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 6/30/2015	New Debt Issued During Fiscal Year	2015/16 Principal Payments	2015/16 Interest Payments	2015/16 Total Payments	Projected Principal Balance 6/30/2016
<b>Parking Fund</b>										
Parking Garages 1 & 2 Interfund Loan #2	2008	2018	942,006	Parking Fund Revenue	334,455	-	116,819	4,181	121,000	217,636
Fox Entertainment Plaza Loan	2010	2032	25,000,000	Parking Fund Revenue <sup>5</sup>	21,186,791	-	939,974	806,730	1,746,704	20,246,817
<b>Total Parking Fund</b>					<b>21,521,246</b>	<b>-</b>	<b>1,056,793</b>	<b>810,911</b>	<b>1,867,704</b>	<b>20,464,453</b>
<b>Central Garage Fund</b>										
CNG Refueling Station Interfund Loan	2013	2019	1,674,262	Fuel Sales	1,352,794	-	333,090	16,910	350,000	1,019,704
<b>Total Central Garage Fund</b>					<b>1,352,794</b>	<b>-</b>	<b>333,090</b>	<b>16,910</b>	<b>350,000</b>	<b>1,019,704</b>
<b>RDA Successor Agency</b>										
RPFA Multiple Project Area TABs (1991)	1991	2018	13,285,000	Successor Agency Tax Increment	65,000	-	20,000	5,200	25,200	45,000
California Tower Lease Revenue Bonds Series A	2003	2024	26,255,000	Successor Agency Tax Increment	16,670,000	-	1,195,000	784,004	1,979,004	15,475,000
California Tower Lease Revenue Bonds Series B	2003	2024	4,810,000	Successor Agency Tax Increment	2,770,000	-	215,000	145,905	360,905	2,555,000
Olivewood Property Assembly Interfund Loan	2007	- - -	3,678,991	Successor Agency Tax Increment	4,474,161	-	4,474,161	27,964	4,502,124	-
RPFA Multiple Project Area TABs (2007) Series A	2007	2037	8,340,000	Successor Agency Tax Increment	8,195,000	-	25,000	357,331	382,331	8,170,000
RPFA Multiple Project Area TABs (2007) Series B	2007	2028	14,850,000	Successor Agency Tax Increment	12,080,000	-	460,000	683,055	1,143,055	11,620,000
RPFA Multiple Project Area TABs (2007) Series C	2007	2037	89,205,000	Successor Agency Tax Increment	86,550,000	-	590,000	4,220,025	4,810,025	85,960,000
RPFA Multiple Project Area TABs (2007) Series D	2007	2032	43,875,000	Successor Agency Tax Increment	33,150,000	-	1,720,000	1,874,874	3,594,874	31,430,000
Municipal Auditorium Renovations Interfund Loan	2008	- - -	727,818	Successor Agency Tax Increment	335,239	-	(4,190)	4,190	-	339,429
3615-3653 Main Street Acquisition Interfund Loan	2009	- - -	4,280,000	Successor Agency Tax Increment	4,200,044	-	(52,501)	52,501	-	4,252,545
HUD Section 108 Refunding Loan - University Village	2009	2015	2,260,000	Successor Agency Tax Increment	395,000	-	395,000	8,552	403,552	-
3225 Market Street Acquisition Interfund Loan	2010	- - -	1,200,000	Successor Agency Tax Increment	1,146,545	-	(14,332)	14,332	-	1,160,877
HUD Section 108 Refunding Loan - Mission Village	2011	2018	2,695,000	Successor Agency Tax Increment	1,520,000	-	345,000	37,957	382,957	1,175,000
Reid Park Acquisition Interfund Loan	2011	- - -	720,000	Successor Agency Tax Increment	757,877	-	93,403	9,473	102,877	664,473
Riverside Golf Course Acquisition Interfund Loan	2011	- - -	4,837,500	Successor Agency Tax Increment	5,081,984	-	625,834	63,650	689,484	4,466,150
2014 Subordinate Tax Allocation Refunding Bonds Series A	2014	2034	61,250,000	Successor Agency Tax Increment	61,250,000	-	3,970,000	2,776,950	6,746,950	57,280,000
2014 Subordinate Tax Allocation Refunding Bonds Series B	2014	2024	1,730,000	Successor Agency Tax Increment	1,730,000	-	165,000	44,915	209,915	1,565,000
<b>Total RDA Successor Agency</b>					<b>240,380,850</b>	<b>-</b>	<b>14,222,376</b>	<b>11,110,877</b>	<b>25,333,252</b>	<b>226,158,474</b>
<b>Housing Authority</b>										
3836-3844 Second Street Acquisition Interfund Loan	2012	2015	458,151	Housing Authority Revenue	458,151	-	458,151	4,295	462,446	-
<b>Total Housing Authority</b>					<b>458,151</b>	<b>-</b>	<b>458,151</b>	<b>4,295</b>	<b>462,446</b>	<b>-</b>
<b>Assessment District &amp; Community Facilities District</b>										
Riverwalk Business Center Assessment District Bonds	2005	2029	3,755,000	Existing Special Property Tax	2,810,000	-	120,000	166,603	286,603	2,690,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	Existing Special Property Tax	7,930,000	-	240,000	404,171	844,171	7,690,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	Existing Special Property Tax	13,015,000	-	340,000	657,528	997,528	12,675,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	Existing Special Property Tax	6,540,000	-	440,000	281,481	721,481	6,100,000
Auto Center Assessment District Refunding Bonds	2012	2024	4,050,000	General Fund Sales Tax Revenue <sup>6</sup>	3,250,000	-	280,000	127,125	407,125	2,970,000
Riverwalk Vista CFD 2006-1	2013	2043	4,415,000	Existing Special Property Tax	4,370,000	-	80,000	206,569	286,569	4,290,000
<b>Total Assessment District &amp; Community Facilities District</b>					<b>37,915,000</b>	<b>-</b>	<b>1,500,000</b>	<b>1,843,476</b>	<b>3,343,476</b>	<b>36,415,000</b>
<b>Total</b>					<b>\$ 1,926,448,616</b>	<b>\$ -</b>	<b>\$ 69,660,286</b>	<b>\$ 79,698,096</b>	<b>\$ 149,358,382</b>	<b>\$ 1,856,788,330</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

<sup>2</sup> 48.3% of the debt service for these bonds is allocated to other Funds based on the percentage of miscellaneous CalPERS plan employees budgeted in those Funds.

<sup>3</sup> 25.4% of the debt service for these bonds is allocated to the Parking Fund for the construction of Garage 6 and to the Successor Agency for the construction of the University Village garage.

<sup>4</sup> Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

<sup>5</sup> A portion of the debt service for this loan related to non-parking facilities is funded by the General Fund.

<sup>6</sup> Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.