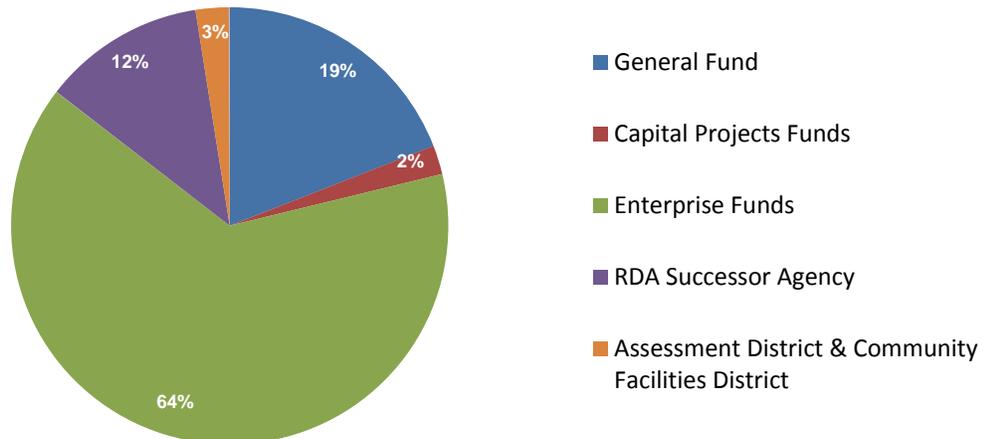


City of Riverside
Fiscal Year 2015/16 Summary of Outstanding Debt ¹
As of June 30, 2016

Debt Issuance ²	Outstanding Principal Balance 6/30/2015	New Debt Issued During Fiscal Year	2015/16 Principal Payments	2015/16 Interest Payments	2015/16 Total Payments	Projected Principal Balance 6/30/2016
General Fund						
General Obligation	13,395,000	-	965,000	634,073	1,599,073	12,430,000
Pension Obligation	108,725,000	31,145,000	38,870,000	4,625,979	43,495,979	101,000,000
Certificates of Participation	151,135,000	-	4,445,000	5,634,347	10,079,347	146,690,000
Lease Revenue Bonds	38,615,000	-	1,370,000	1,702,075	3,072,075	37,245,000
Capital Leases	14,967,193	-	2,960,746	263,442	3,224,188	12,006,447
Interfund Loans	3,646,607	-	378,066	33,856	411,922	3,268,541
Private Placement Financings	45,574,907	-	2,093,623	1,409,810	3,503,433	43,481,284
Total General Fund	376,058,706	31,145,000	51,082,435	14,303,581	65,386,016	356,121,272
Capital Projects Funds						
Local Park Impact Fee Fund Interfund Loans	6,862,000	-	686,780	64,990	751,770	6,175,220
Measure A Certificates of Participation	35,235,000	-	1,285,000	1,711,088	2,996,088	33,950,000
Total Capital Projects Funds	42,097,000	-	1,971,780	1,776,078	3,747,858	40,125,220
Enterprise Funds						
Electric Fund Revenue Bonds	582,660,000	-	15,825,000	25,519,114	41,344,114	566,835,000
Electric Fund Capital Leases	1,719,868	3,648,316	674,469	60,718	735,187	4,693,715
Water Fund Revenue Bonds	198,740,000	-	5,260,000	8,046,366	13,306,366	193,480,000
Sewer Fund Revenue Bonds	419,820,000	-	7,660,000	16,123,073	23,783,073	412,160,000
Sewer Fund Loans	3,725,001	-	745,268	71,593	816,861	2,979,734
Parking Fund Interfund Loans	334,455	-	117,832	3,168	121,000	216,623
Parking Fund Loans	21,186,791	-	939,974	806,730	1,746,704	20,246,817
Total Enterprise Funds	1,228,186,115	3,648,316	31,222,543	50,630,763	81,853,305	1,200,611,888
Internal Service Funds						
Central Garage Fund Interfund Loans	1,352,794	-	337,188	12,812	350,000	1,015,607
Total Internal Service Funds	1,352,794	-	337,188	12,812	350,000	1,015,607
RDA Successor Agency						
Tax Allocation Bonds	203,020,000	-	6,950,000	9,962,350	16,912,350	196,070,000
Lease Revenue Bonds	19,440,000	-	1,410,000	929,909	2,339,909	18,030,000
Interfund Loans	16,005,850	-	6,653,123	99,373	6,752,496	9,352,727
Loans	1,915,000	-	740,000	46,509	786,509	1,175,000
Total RDA Successor Agency	240,380,850	-	15,753,123	11,038,140	26,791,263	224,627,727
Housing Authority						
3836-3844 Second Street Acquisition Interfund Loan	458,151	-	458,151	-	458,151	-
Total Housing Authority	458,151	-	458,151	-	458,151	-
Assessment District & Community Facilities District						
Assessment Districts	25,615,000	-	1,180,000	1,232,736	2,412,736	24,435,000
Community Facilities Districts	12,300,000	9,390,000	320,000	610,740	930,740	21,370,000
Total AD & CFD	37,915,000	9,390,000	1,500,000	1,843,476	3,343,476	45,805,000
Total	\$ 1,926,448,616	\$ 44,183,316	\$ 102,325,219	\$ 79,604,850	\$ 181,930,069	\$ 1,868,306,713

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² See the notes of the following page, which detail dedicated revenue streams and certain obligations paid by other funds.



Note: Categories not shown represent less than 1% of the City's debt portfolio.

City of Riverside
Fiscal Year 2015/16 Detail of Outstanding Debt ¹
As of June 30, 2016

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 6/30/2015	New Debt Issued During Fiscal Year	2015/16 Principal Payments	2015/16 Interest Payments	2015/16 Total Payments	Projected Principal Balance 6/30/2016
General Obligation										
Measure G Fire Facility Projects Bonds	2004	2024	20,000,000	Existing Special Property Tax	13,395,000	-	965,000	634,073	1,599,073	12,430,000
Pension Obligation										
Pension Obligation Bonds (2004)	2004	2023	89,540,000	General Purpose General Fund Revenues	61,745,000	-	5,145,000	3,624,639	8,769,639	56,600,000
Pension Obligation Bonds (2005) Series A	2005	2020	30,000,000	General Purpose General Fund Revenues ²	16,040,000	-	2,785,000	766,712	3,551,712	13,255,000
Pension Obligation Refunding Bond Anticipation Notes	2015	2016	30,940,000	General Purpose General Fund Revenues ²	30,940,000	-	30,940,000	234,628	31,174,628	-
Pension Obligation Refunding Bond Anticipation Notes	2016	N/A	31,145,000	General Purpose General Fund Revenues ²	-	31,145,000	-	-	-	31,145,000
Certificates of Participation										
Galleria Mall Improvements	2006	2036	19,945,000	Project Developer / Successor Agency	18,090,000	-	515,000	811,491	1,326,491	17,575,000
Riverside Renaissance Projects Refunding	2008	2037	128,300,000	General Purpose General Fund Revenues	112,800,000	-	3,500,000	3,762,919	7,262,919	109,300,000
Recovery Zone Facility Hotel Project (Hyatt)	2010	2040	20,660,000	Project Developer / Successor Agency	20,245,000	-	430,000	1,059,938	1,489,938	19,815,000
Lease Revenue Bonds										
Lease Revenue Refunding Bonds Series A	2012	2033	41,240,000	General Purpose General Fund Revenues ³	38,615,000	-	1,370,000	1,702,075	3,072,075	37,245,000
Capital Leases										
Various Vehicles	2011	2016	2,000,000	General Purpose General Fund Revenues	420,847	-	420,847	8,192	429,040	-
VOIP Phone System	2012	2022	1,650,000	General Purpose General Fund Revenues	1,273,346	-	157,011	29,377	186,388	1,116,334
Mobile Data Computers	2012	2015	561,923	General Purpose General Fund Revenues	190,455	-	190,455	3,219	193,674	-
Police Department Helicopter	2013	2019	1,348,316	General Purpose General Fund Revenues	911,328	-	222,130	14,424	236,554	689,198
Various Vehicles, Software, and Hardware	2013	2019	3,642,934	General Purpose General Fund Revenues	2,462,262	-	600,160	38,972	639,131	1,862,102
Various Vehicles, Software, and Hardware	2013	2018	2,957,221	General Purpose General Fund Revenues	2,086,132	-	587,151	23,277	610,428	1,498,981
Convention Center, Fox, Muni, and RPD Dispatch FF&E	2013	2020	3,668,000	General Purpose General Fund Revenues	3,172,822	-	506,040	53,320	559,360	2,666,783
Various Vehicles, Software, and Hardware	2014	2022	4,450,000	General Purpose General Fund Revenues	4,450,000	-	276,952	92,660	369,612	4,173,048
Interfund Loans										
WiFi Network Startup Costs Interfund Loan	2010	2015	425,000	General Purpose General Fund Revenues	71,922	-	71,922	-	71,922	-
Utilities Plaza Purchase Interfund Loan	2012	2028	4,469,221	Building Lease Revenue	3,574,685	-	306,144	33,856	340,000	3,268,541
Private Placement Financings										
Ryan Bonaminio Park Loan	2012	2021	4,000,000	General Purpose General Fund Revenues	2,924,370	-	380,803	86,312	467,115	2,543,567
Convention Center Expansion Loan	2012	2034	44,650,000	General Fund Transient Occupancy Tax ⁴	42,650,536	-	1,712,820	1,323,498	3,036,318	40,937,717
Total General Fund					376,058,706	31,145,000	51,082,435	14,303,581	65,386,016	356,121,272
Local Park Impact Fee Fund										
Riverside Renaissance Debt Service Interfund Loan #1	2010	2020	3,460,000	Development Impact Fee Revenue	3,460,000	-	-	32,770	32,770	3,460,000
Riverside Renaissance Debt Service Interfund Loan #2	2011	2019	3,402,000	Development Impact Fee Revenue	3,402,000	-	686,780	32,220	719,000	2,715,220
Total Local Park Impact Fee Fund					6,862,000	-	686,780	64,990	751,770	6,175,220
Measure A Fund										
RPFA Local Measure A Sales Tax Revenue COPs	2013	2033	35,235,000	Measure A Sales Tax Revenues	35,235,000	-	1,285,000	1,711,088	2,996,088	33,950,000
Total Measure A Fund					35,235,000	-	1,285,000	1,711,088	2,996,088	33,950,000
Electric Utility										
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	84,515,000	Existing Electric Rates/Refunding Proceeds	70,540,000	-	-	2,194,499	2,194,499	70,540,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	Existing Electric Rates/Refunding Proceeds	41,975,000	-	-	1,344,879	1,344,879	41,975,000
Electric Revenue Bonds (2008) Series D	2008	2038	209,740,000	Existing Electric Rates	209,740,000	-	-	10,246,400	10,246,400	209,740,000
Electric Revenue Bonds (2009) Series A	2009	2018	34,920,000	Existing Electric Rates	6,780,000	-	3,140,000	237,050	3,377,050	3,640,000
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	Existing Electric Rates	133,290,000	-	-	6,479,481	6,479,481	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	Existing Electric Rates	7,090,000	-	-	307,050	307,050	7,090,000
Electric Revenue Bonds (2011) Series A	2011	2035	56,450,000	Existing Electric Rates/Refunding Proceeds	41,925,000	-	-	1,613,274	1,613,274	41,925,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	Existing Electric Rates	71,320,000	-	12,685,000	3,096,481	15,781,481	58,635,000
Electric Fund Vehicles Capital Leases	Various	Various	Various	Existing Electric Rates	1,719,868	3,648,316	674,469	60,718	735,187	4,693,715
Total Electric Fund					584,379,868	3,648,316	16,499,469	25,579,832	42,079,301	571,528,715
Water Utility										
Water Revenue Bonds (2008) Series B	2008	2038	58,235,000	Existing Water Rates	58,235,000	-	-	2,830,350	2,830,350	58,235,000
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	Existing Water Rates	17,065,000	-	4,335,000	694,975	5,029,975	12,730,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	Existing Water Rates	67,790,000	-	-	2,717,377	2,717,377	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	Existing Water Rates	55,650,000	-	925,000	1,803,664	2,728,664	54,725,000
Total Water Fund					198,740,000	-	5,260,000	8,046,366	13,306,366	193,480,000
Sewer Utility										
Headworks Project Loan	2000	2019	7,956,419	Existing Sewer Rates	1,828,226	-	445,140	32,247	477,387	1,383,086
Cogeneration Project Loan	2003	2021	5,374,978	Existing Sewer Rates	1,896,775	-	300,127	39,346	339,474	1,596,647
Sewer Revenue Bonds (2009) Series A	2009	2016	36,835,000	Existing Sewer Rates	15,715,000	-	7,660,000	594,250	8,254,250	8,055,000
Sewer Revenue Bonds (2009) Series B	2009	2039	204,075,000	Existing Sewer Rates	204,075,000	-	-	9,216,748	9,216,748	204,075,000
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	Existing Sewer Rates	200,030,000	-	-	6,312,075	6,312,075	200,030,000
Total Sewer Fund					423,545,001	-	8,405,268	16,194,666	24,599,934	415,139,734
Parking Fund										
Parking Garages 1 & 2 Interfund Loan #2	2008	2018	942,006	Parking Fund Revenue	334,455	-	117,832	3,168	121,000	216,623
Fox Entertainment Plaza Loan	2010	2032	25,000,000	Parking Fund Revenue ⁵	21,186,791	-	939,974	806,730	1,746,704	20,246,817
Total Parking Fund					21,521,246	-	1,057,806	809,898	1,867,704	20,463,440

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 6/30/2015	New Debt Issued During Fiscal Year	2015/16 Principal Payments	2015/16 Interest Payments	2015/16 Total Payments	Projected Principal Balance 6/30/2016
Central Garage Fund										
CNG Refueling Station Interfund Loan	2013	2019	1,674,262	Fuel Sales	1,352,794	-	337,188	12,812	350,000	1,015,607
Total Central Garage Fund					1,352,794	-	337,188	12,812	350,000	1,015,607
RDA Successor Agency										
RPFA Multiple Project Area TABs (1991)	1991	2018	13,285,000	Successor Agency Tax Increment	65,000	-	20,000	5,200	25,200	45,000
California Tower Lease Revenue Bonds Series A	2003	2024	26,255,000	Successor Agency Tax Increment	16,670,000	-	1,195,000	784,004	1,979,004	15,475,000
California Tower Lease Revenue Bonds Series B	2003	2024	4,810,000	Successor Agency Tax Increment	2,770,000	-	215,000	145,905	360,905	2,555,000
Olivewood Property Assembly Interfund Loan	2007	- - -	3,678,991	Successor Agency Tax Increment	4,474,161	-	4,474,161	-	4,474,161	-
RPFA Multiple Project Area TABs (2007) Series A	2007	2037	8,340,000	Successor Agency Tax Increment	8,195,000	-	25,000	357,331	382,331	8,170,000
RPFA Multiple Project Area TABs (2007) Series B	2007	2028	14,850,000	Successor Agency Tax Increment	12,080,000	-	460,000	683,055	1,143,055	11,620,000
RPFA Multiple Project Area TABs (2007) Series C	2007	2037	89,205,000	Successor Agency Tax Increment	86,550,000	-	590,000	4,220,025	4,810,025	85,960,000
RPFA Multiple Project Area TABs (2007) Series D	2007	2032	43,875,000	Successor Agency Tax Increment	33,150,000	-	1,720,000	1,874,874	3,594,874	31,430,000
Municipal Auditorium Renovations Interfund Loan	2008	- - -	727,818	Successor Agency Tax Increment	335,239	-	335,239	4,190	339,429	-
3615-3653 Main Street Acquisition Interfund Loan	2009	- - -	4,280,000	Successor Agency Tax Increment	4,200,044	-	(39,779)	39,779	-	4,239,823
HUD Section 108 Refunding Loan - University Village	2009	2015	2,260,000	Successor Agency Tax Increment	395,000	-	395,000	8,552	403,552	-
3225 Market Street Acquisition Interfund Loan	2010	- - -	1,200,000	Successor Agency Tax Increment	1,146,545	-	1,146,545	-	1,146,545	-
HUD Section 108 Refunding Loan - Mission Village	2011	2018	2,695,000	Successor Agency Tax Increment	1,520,000	-	345,000	37,957	382,957	1,175,000
Reid Park Acquisition Interfund Loan	2011	- - -	720,000	Successor Agency Tax Increment	757,877	-	95,699	7,178	102,877	662,178
Riverside Golf Course Acquisition Interfund Loan	2011	- - -	4,837,500	Successor Agency Tax Increment	5,091,984	-	641,258	48,226	689,484	4,450,726
2014 Subordinate Tax Allocation Refunding Bonds Series A	2014	2034	61,250,000	Successor Agency Tax Increment	61,250,000	-	3,970,000	2,776,950	6,746,950	57,280,000
2014 Subordinate Tax Allocation Refunding Bonds Series B	2014	2024	1,730,000	Successor Agency Tax Increment	1,730,000	-	165,000	44,915	209,915	1,565,000
Total RDA Successor Agency					240,380,850	-	15,753,123	11,038,140	26,791,263	224,627,727
Housing Authority										
3836-3844 Second Street Acquisition Interfund Loan	2012	2015	458,151	Housing Authority Revenue	458,151	-	458,151	-	458,151	-
Total Housing Authority					458,151	-	458,151	-	458,151	-
Assessment District & Community Facilities District										
Riverwalk Business Center Assessment District Bonds	2005	2029	3,755,000	Existing Special Property Tax	2,810,000	-	120,000	166,603	286,603	2,690,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	Existing Special Property Tax	7,930,000	-	240,000	404,171	644,171	7,690,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	Existing Special Property Tax	13,015,000	-	340,000	657,528	997,528	12,675,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	Existing Special Property Tax	6,540,000	-	440,000	281,481	721,481	6,100,000
Auto Center Assessment District Refunding Bonds	2012	2024	4,050,000	General Fund Sales Tax Revenue ⁶	3,250,000	-	280,000	127,125	407,125	2,970,000
Riverwalk Vista CFD 2006-1	2013	2043	4,415,000	Existing Special Property Tax	4,370,000	-	80,000	206,569	286,569	4,290,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 Series A	2016	2046	5,505,000	Existing Special Property Tax	-	5,505,000	-	-	-	5,505,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 Series B	2016	2031	1,275,000	Existing Special Property Tax	-	1,275,000	-	-	-	1,275,000
Highlands CFD 2014-2 Series A	2016	2046	1,800,000	Existing Special Property Tax	-	1,800,000	-	-	-	1,800,000
Highlands CFD 2014-2 Series B	2016	2031	810,000	Existing Special Property Tax	-	810,000	-	-	-	810,000
Total Assessment District & Community Facilities District					37,915,000	9,390,000	1,500,000	1,843,476	3,343,476	45,805,000
Total					\$ 1,926,448,616	\$ 44,183,316	\$ 102,325,219	\$ 79,604,850	\$ 181,930,069	\$ 1,868,306,713

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² 48.3% of the debt service for these bonds is allocated to other Funds based on the percentage of miscellaneous CalPERS plan employees budgeted in those Funds.

³ 25.4% of the debt service for these bonds is allocated to the Parking Fund for the construction of Garage 6 and to the Successor Agency for the construction of the University Village garage.

⁴ Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

⁵ A portion of the debt service for this loan related to non-parking facilities is funded by the General Fund.

⁶ Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.