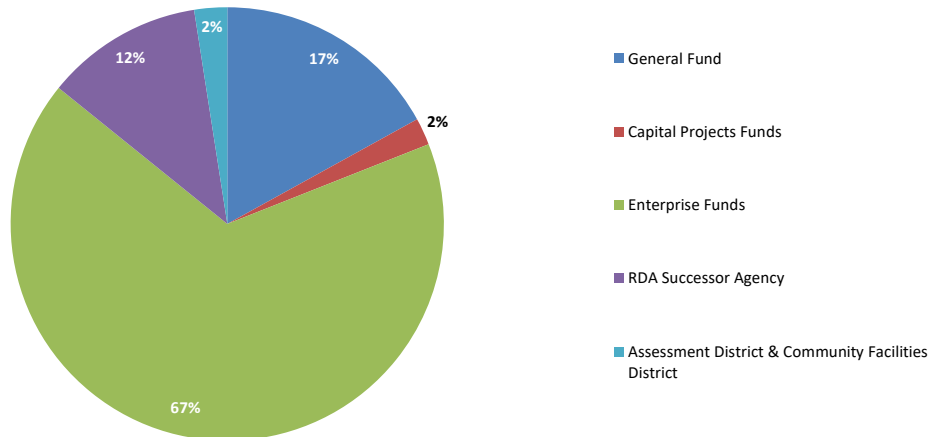


**City of Riverside**  
**Fiscal Year 2017/18 Summary of Outstanding Debt <sup>1</sup>**  
**As of June 30, 2018**

Debt Issuance <sup>2</sup>	Outstanding Principal Balance 6/30/2017	New Debt Issued During Fiscal Year	2017/18 Principal Payments	2017/18 Interest Payments	2017/18 Total Payments	Projected Principal Balance 6/30/2018
<b>General Fund</b>						
General Obligation	11,390,000	-	1,110,000	544,298	1,654,298	10,280,000
Pension Obligation	69,839,222	-	9,362,528	3,576,449	12,938,977	60,476,694
Certificates of Participation	122,740,000	-	4,255,000	4,291,227	8,546,227	118,485,000
Lease Revenue Bonds	35,825,000	-	1,485,000	1,587,600	3,072,600	34,340,000
Capital Leases	17,192,291	-	3,741,086	325,978	4,067,064	13,451,204
Measure Z	-	14,500,000	675,934	133,648	809,583	13,824,066
Interfund Loans	2,962,142	-	288,163	51,837	340,000	2,673,980
Private Placement Financings	41,324,543	-	2,221,908	1,281,525	3,503,433	39,102,635
<b>Total General Fund</b>	<b>301,273,197</b>	<b>14,500,000</b>	<b>23,139,619</b>	<b>11,792,562</b>	<b>34,932,181</b>	<b>292,633,578</b>
<b>Capital Projects Funds</b>						
Local Park Impact Fee Fund Interfund Loans	4,787,702	-	1,367,215	83,785	1,451,000	3,420,486
Measure A Certificates of Participation	32,610,000	-	1,390,000	1,606,088	2,996,088	31,220,000
<b>Total Capital Projects Funds</b>	<b>37,397,702</b>	<b>-</b>	<b>2,757,215</b>	<b>1,689,872</b>	<b>4,447,088</b>	<b>34,640,486</b>
<b>Enterprise Funds</b>						
Pension Obligation	21,656,129	-	3,331,222	659,880	3,991,102	18,324,907
Electric Fund Revenue Bonds	553,515,000	-	24,800,000	24,278,505	49,078,505	528,715,000
Electric Fund Capital Leases	3,904,662	-	806,485	74,630	881,115	3,098,177
Water Fund Revenue Bonds	188,300,000	-	5,415,000	7,577,239	12,992,239	182,885,000
Water Fund Capital Lease	2,305,000	-	210,003	49,797	259,800	2,094,997
Sewer Fund Revenue Bonds	404,105,000	-	8,410,000	18,900,413	27,310,413	395,695,000
Sewer Fund Loans	2,220,389	-	773,690	43,171	816,861	1,446,699
Parking Fund Interfund Loans	97,850	-	97,850	-	97,850	-
Parking Fund Loans	19,270,306	-	1,014,468	732,236	1,746,704	18,255,838
<b>Total Enterprise Funds</b>	<b>1,195,374,336</b>	<b>-</b>	<b>44,858,718</b>	<b>52,315,870</b>	<b>97,174,589</b>	<b>1,150,515,618</b>
<b>Internal Service Funds</b>						
Pension Obligation	885,756	-	136,250	26,990	163,240	749,506
Central Garage Fund Interfund Loans	676,047	-	338,169	11,831	350,000	337,877
<b>Total Internal Service Funds</b>	<b>1,561,803</b>	<b>-</b>	<b>474,419</b>	<b>38,821</b>	<b>513,240</b>	<b>1,087,383</b>
<b>RDA Successor Agency</b>						
Pension Obligation	553,893	-	-	-	-	553,893
Tax Allocation Bonds	189,295,000	-	7,315,000	9,425,658	16,740,658	181,980,000
Lease Revenue Bonds	16,530,000	-	1,605,000	796,983	2,401,983	14,925,000
Interfund Loans	4,665,464	-	418,354	81,646	500,000	4,247,110
Loans	810,000	-	390,000	18,779	408,779	420,000
<b>Total RDA Successor Agency</b>	<b>211,854,357</b>	<b>-</b>	<b>9,728,354</b>	<b>10,323,065</b>	<b>20,051,419</b>	<b>202,126,003</b>
<b>Assessment District &amp; Community Facilities District</b>						
Assessment Districts	23,215,000	-	1,265,000	1,135,269	2,400,269	21,950,000
Community Facilities Districts	20,955,000	-	530,000	905,140	1,435,140	20,425,000
<b>Total AD &amp; CFD</b>	<b>44,170,000</b>	<b>-</b>	<b>1,795,000</b>	<b>2,040,409</b>	<b>3,835,409</b>	<b>42,375,000</b>
<b>Total</b>	<b>\$ 1,791,631,395</b>	<b>\$ 14,500,000</b>	<b>\$ 82,753,326</b>	<b>\$ 78,200,598</b>	<b>\$ 160,953,925</b>	<b>\$ 1,723,378,069</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

<sup>2</sup> See the notes of the following page, which detail dedicated revenue streams and certain obligations paid by other funds.



Note: Categories not shown represent less than 1% of the City's debt portfolio.

**City of Riverside  
Fiscal Year 2017/18 Summary of Outstanding Debt<sup>1</sup>  
As of June 30, 2018**

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 6/30/2017	New Debt Issued During Fiscal Year	2017/18 Principal Payments	2017/18 Interest Payments	2017/18 Total Payments	Projected Principal Balance 6/30/2018
<b>General Obligation</b>										
Measure G Fire Facility Projects Bonds	2004	2024	20,000,000	Existing Special Property Tax	11,390,000	-	1,110,000	544,298	1,654,298	10,280,000
<b>Pension Obligation</b>										
Pension Obligation Bonds (2004)	2004	2023	89,540,000	General Purpose General Fund Revenues	50,840,000	-	6,440,000	2,997,526	9,437,526	44,400,000
Pension Obligation Bonds (2005) Series A	2005	2020	30,000,000	General Purpose General Fund Revenues <sup>2</sup>	10,135,000	-	3,480,000	484,453	3,964,453	6,655,000
Pension Obligation Bonds (2017A)	2017	2027	31,960,000	General Purpose General Fund Revenues <sup>2</sup>	31,960,000	-	2,910,000	781,339	3,691,339	29,050,000
<b>Certificates of Participation</b>										
Galleria Mall Improvements	2006	2036	19,945,000	Project Developer / Successor Agency	17,040,000	-	555,000	768,691	1,323,691	16,485,000
Riverside Renaissance Projects Refunding	2008	2037	128,300,000	General Purpose General Fund Revenues	105,700,000	-	3,700,000	3,522,536	7,222,536	102,000,000
<b>Lease Revenue Bonds</b>										
Lease Revenue Refunding Bonds Series A	2012	2033	41,240,000	General Purpose General Fund Revenues <sup>3</sup>	35,825,000	-	1,485,000	1,587,600	3,072,600	34,340,000
<b>Capital Leases</b>										
VOIP Phone System	2012	2029	1,650,000	General Purpose General Fund Revenues	955,564	-	164,620	21,769	186,388	790,944
Police Department Helicopter	2013	2019	1,348,316	General Purpose General Fund Revenues	463,309	-	229,711	6,843	236,554	233,598
Various Vehicles, Software, and Hardware	2013	2019	3,642,934	General Purpose General Fund Revenues	1,251,787	-	620,642	18,849	639,491	631,144
Various Vehicles, Software, and Hardware	2013	2018	2,987,221	General Purpose General Fund Revenues	904,764	-	601,370	9,058	610,428	303,394
Convention Center, Fox, Muni, and RPD Dispatch FF&E	2013	2021	3,668,000	General Purpose General Fund Revenues	2,151,849	-	523,985	35,375	559,360	1,627,864
Various Vehicles, Software, and Hardware	2014	2022	4,450,000	General Purpose General Fund Revenues	3,510,019	-	675,694	63,530	739,224	2,834,325
Various Hardware and Software	2017	2025	7,955,000	General Purpose General Fund Revenues	7,955,000	-	925,065	170,554	1,095,619	7,029,935
<b>Measure Z</b>										
Fire Vehicles and Equipment	2017	2027	14,500,000	Measure Z Fund Revenues	-	14,500,000	675,934	133,648	809,583	13,824,066
<b>Interfund Loans</b>										
Utilities Plaza Purchase Interfund Loan	2012	2027	4,469,221	Building Lease Revenue	2,962,142	-	288,163	51,837	340,000	2,673,980
<b>Private Placement Financings</b>										
Ryan Bonaminio Park Loan	2012	2021	4,000,000	General Purpose General Fund Revenues	2,151,061	-	404,569	62,546	467,115	1,746,491
Convention Center Expansion Loan	2012	2034	44,650,000	General Fund Transient Occupancy Tax <sup>4</sup>	39,173,482	-	1,817,339	1,218,979	3,036,318	37,356,143
<b>Local Park Impact Fee Fund</b>										
Riverside Renaissance Debt Service Interfund Loan #1	2010	2020	3,460,000	Development Impact Fee Revenue	2,763,569	-	683,638	48,362	732,000	2,079,931
Riverside Renaissance Debt Service Interfund Loan #2	2011	2019	3,402,000	Development Impact Fee Revenue	2,024,133	-	683,578	35,422	719,000	1,340,555
<b>Measure A Fund</b>										
RPFA Local Measure A Sales Tax Revenue COPs	2013	2033	35,235,000	Measure A Sales Tax Revenues	32,610,000	-	1,390,000	1,606,088	2,996,088	31,220,000
<b>Electric Utility</b>										
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	84,515,000	Existing Electric Rates/Refunding Proceeds	70,540,000	-	-	2,194,499	2,194,499	70,540,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	Existing Electric Rates/Refunding Proceeds	41,975,000	-	-	1,344,879	1,344,879	41,975,000
Electric Revenue Bonds (2008) Series D	2008	2038	209,740,000	Existing Electric Rates	209,740,000	-	14,465,000	10,160,716	24,645,716	195,275,000
Electric Revenue Bonds (2009) Series A	2009	2018	34,920,000	Existing Electric Rates	2,490,000	-	1,215,000	81,375	1,296,375	1,275,000
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	Existing Electric Rates	133,290,000	-	-	6,479,481	6,479,481	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	Existing Electric Rates	6,995,000	-	2,345,000	257,300	2,602,300	4,650,000
Electric Revenue Bonds (2011) Series A	2011	2035	56,450,000	Existing Electric Rates/Refunding Proceeds	41,925,000	-	6,775,000	1,613,274	1,613,274	41,925,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	Existing Electric Rates	46,560,000	-	6,775,000	2,126,981	8,901,981	39,785,000
Electric Fund Vehicles Capital Leases	Various	Various	Various	Existing Electric Rates	3,904,662	-	806,485	74,630	881,115	3,098,177
<b>Water Utility</b>										
Water Revenue Bonds (2008) Series B	2008	2038	58,235,000	Existing Water Rates	56,625,000	-	1,210,000	2,741,750	3,951,750	55,415,000
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	Existing Water Rates	67,790,000	-	2,505,000	383,575	2,888,575	7,255,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	Existing Water Rates	67,790,000	-	-	2,717,377	2,717,377	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	Existing Water Rates	54,125,000	-	1,700,000	1,734,537	3,434,537	52,425,000
Water Fund Vehicles Capital Lease	2017	2027	2,305,000	Existing Water Rates	2,305,000	-	210,003	49,797	259,800	2,094,997
<b>Total Electric Fund</b>					<b>557,419,662</b>		<b>25,606,485</b>	<b>24,353,135</b>	<b>49,959,620</b>	<b>531,813,177</b>
<b>Total Water Fund</b>					<b>190,605,000</b>		<b>5,625,003</b>	<b>7,627,036</b>	<b>13,252,039</b>	<b>184,979,997</b>

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 6/30/2017	New Debt Issued During Fiscal Year	2017/18 Principal Payments	2017/18 Interest Payments	2017/18 Total Payments	Projected Principal Balance 6/30/2018
<b>Sewer Utility</b>										
Headworks Project Loan	2000	2019	7,956,419	Existing Sewer Rates	930,095	-	460,982	16,405	477,387	469,113
Cogeneration Project Loan	2003	2021	5,374,978	Existing Sewer Rates	1,290,294	-	312,708	26,766	339,474	977,586
Sewer Revenue Bonds (2009) Series B	2009	2039	204,075,000	Existing Sewer Rates	204,075,000	-	8,410,000	9,063,413	17,473,413	195,665,000
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	Existing Sewer Rates	200,030,000	-	-	9,837,000	9,837,000	200,030,000
<b>Total Sewer Fund</b>					<b>406,325,389</b>	<b>-</b>	<b>9,183,690</b>	<b>18,943,584</b>	<b>28,127,274</b>	<b>397,141,699</b>
<b>Parking Fund</b>										
Parking Garages 1 & 2 Interfund Loan #2	2008	2018	942,006	Parking Fund Revenue	97,850	-	97,850	-	97,850	-
Fox Entertainment Plaza Loan	2010	2032	25,000,000	Parking Fund Revenue <sup>5</sup>	19,270,306	-	1,014,468	732,236	1,746,704	18,255,838
<b>Total Parking Fund</b>					<b>19,368,156</b>	<b>-</b>	<b>1,112,318</b>	<b>732,236</b>	<b>1,844,554</b>	<b>18,255,838</b>
<b>Central Garage Fund</b>										
CNG Refueling Station Interfund Loan	2013	2019	1,674,262	Fuel Sales	676,047	-	338,169	11,831	350,000	337,877
<b>Total Central Garage Fund</b>					<b>676,047</b>	<b>-</b>	<b>338,169</b>	<b>11,831</b>	<b>350,000</b>	<b>337,877</b>
<b>RDA Successor Agency</b>										
RPFA Multiple Project Area TABs (1991)	1991	2018	13,285,000	Successor Agency Tax Increment	25,000	-	25,000	2,000	27,000	-
California Tower Lease Revenue Bonds Series A	2003	2024	26,255,000	Successor Agency Tax Increment	14,200,000	-	1,365,000	675,875	2,040,875	12,835,000
California Tower Lease Revenue Bonds Series B	2003	2024	4,810,000	Successor Agency Tax Increment	2,330,000	-	240,000	121,108	361,108	2,090,000
RPFA Multiple Project Area TABs (2007) Series A	2007	2037	8,340,000	Successor Agency Tax Increment	8,145,000	-	25,000	356,331	381,331	8,120,000
RPFA Multiple Project Area TABs (2007) Series B	2007	2028	14,850,000	Successor Agency Tax Increment	11,150,000	-	350,000	637,642	987,642	10,800,000
RPFA Multiple Project Area TABs (2007) Series C	2007	2037	89,205,000	Successor Agency Tax Increment	85,355,000	-	1,470,000	4,141,225	5,611,225	83,885,000
RPFA Multiple Project Area TABs (2007) Series D	2007	2032	4,695,000	Successor Agency Tax Increment	29,625,000	-	1,490,000	1,696,190	3,186,190	28,135,000
HUD Section 108 Refunding Loan - Mission Village	2011	2018	2,875,000	Successor Agency Tax Increment	810,000	-	390,000	18,779	408,779	420,000
Reid Park Acquisition Interfund Loan	2011	2028	720,000	Successor Agency Tax Increment	603,985	-	54,430	10,570	65,000	549,565
Riverside Golf Course Acquisition Interfund Loan	2011	2028	4,837,500	Successor Agency Tax Increment	4,061,479	-	363,924	71,076	435,000	3,697,565
2014 Subordinate Tax Allocation Refunding Bonds Series A	2014	2034	61,250,000	Successor Agency Tax Increment	53,590,000	-	3,795,000	2,550,650	6,345,650	49,795,000
2014 Subordinate Tax Allocation Refunding Bonds Series B	2014	2024	1,730,000	Successor Agency Tax Increment	1,405,000	-	160,000	41,620	201,620	1,245,000
<b>Total RDA Successor Agency</b>					<b>211,300,464</b>	<b>-</b>	<b>9,728,354</b>	<b>10,323,065</b>	<b>20,051,419</b>	<b>201,572,110</b>
<b>Assessment District &amp; Community Facilities District</b>										
Riverwalk Business Center Assessment District Bonds	2004	2029	3,755,000	Existing Special Property Tax	2,560,000	-	135,000	152,205	287,205	2,425,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	Existing Special Property Tax	7,440,000	-	280,000	381,034	641,034	7,180,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	Existing Special Property Tax	12,320,000	-	370,000	623,795	983,795	11,950,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	Existing Special Property Tax	5,650,000	-	465,000	250,413	715,413	5,185,000
Auto Center Assessment District Refunding Bonds	2012	2024	4,050,000	General Fund Sales Tax Revenue <sup>6</sup>	2,685,000	-	295,000	108,856	403,856	2,390,000
Riverwalk Vista CFD 2006-1	2013	2043	4,415,000	Existing Special Property Tax	4,205,000	-	85,000	202,794	287,794	4,120,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 Series A	2016	2046	5,505,000	Existing Special Property Tax	5,505,000	-	65,000	189,444	254,444	5,440,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 Series B	2016	2031	1,275,000	Existing Special Property Tax	1,195,000	-	65,000	44,569	109,569	1,130,000
Highlands CFD 2014-2 Series A	2016	2046	1,800,000	Existing Special Property Tax	1,800,000	-	10,000	57,975	67,975	1,790,000
Highlands CFD 2014-2 Series B	2016	2031	810,000	Existing Special Property Tax	810,000	-	45,000	29,325	74,325	765,000
<b>Total Assessment District &amp; Community Facilities District</b>					<b>44,170,000</b>	<b>-</b>	<b>1,795,000</b>	<b>2,040,409</b>	<b>3,835,409</b>	<b>42,375,000</b>
<b>Total</b>					<b>\$ 1,781,631,835</b>	<b>\$ 14,500,000</b>	<b>\$ 82,753,326</b>	<b>\$ 78,200,588</b>	<b>\$ 160,953,925</b>	<b>\$ 1,723,378,069</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

<sup>2</sup> 48.3% of the debt service for these bonds is allocated to other Funds based on the percentage of miscellaneous CalPERS plan employees budgeted in those Funds.

<sup>3</sup> 25.4% of the debt service for these bonds is allocated to the Parking Fund for the construction of Garage 6 and to the Successor Agency for the construction of the University Village garage.

<sup>4</sup> Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

<sup>5</sup> A portion of the debt service for this loan related to non-parking facilities is funded by the General Fund.

<sup>6</sup> Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.