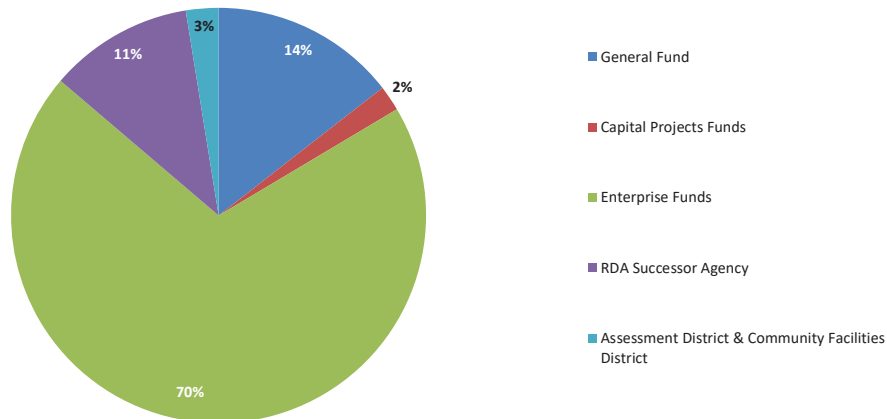


City of Riverside
Fiscal Year 2018/19 Summary of Outstanding Debt¹
As of September 30, 2018

Debt Issuance ²	Outstanding Principal Balance 7/1/2018	New Debt Issued During Fiscal Year	2018/19 Principal Payments	2018/19 Interest Payments	2018/19 Total Payments	Projected Principal Balance 6/30/2019
General Fund						
General Obligation Bonds	10,280,000	-	1,195,000	492,435	1,687,435	9,085,000
Pension Obligation Bonds	60,476,694	-	10,289,622	3,103,041	13,392,663	50,187,072
Certificates of Participation	118,485,000	-	4,380,000	4,143,292	8,523,292	114,105,000
Lease Revenue Bonds	34,340,000	-	1,560,000	1,511,475	3,071,475	32,780,000
Capital Leases	11,823,340	-	2,960,139	241,991	3,202,130	8,863,202
Measure Z Capital Lease	13,824,066	-	1,324,576	294,590	1,619,166	12,499,490
Interfund Loans	2,660,993	-	293,433	46,567	340,000	2,367,560
Private Placement Financings	1,746,491	-	417,002	50,112	467,114	1,329,489
Total General Fund	253,636,584	-	22,419,771	9,883,504	32,303,275	231,216,813
Capital Projects Funds						
Local Park Impact Fee Fund Interfund Loans	3,399,497	-	1,391,508	59,492	1,451,000	2,007,989
Measure A Certificates of Participation	31,220,000	-	1,445,000	1,550,488	2,995,488	29,775,000
Total Capital Projects Funds	34,619,497	-	2,836,508	1,609,980	4,446,488	31,782,989
Enterprise Funds						
Pension Obligation Bonds	18,324,907	-	3,550,176	553,071	4,103,247	14,774,731
Electric Fund Revenue Bonds	528,715,000	-	14,445,000	23,085,661	37,530,661	514,270,000
Electric Fund Capital Leases	3,098,177	-	824,308	56,807	881,115	2,273,869
Water Fund Revenue Bonds	182,885,000	-	5,635,000	7,351,933	12,986,933	177,250,000
Water Fund Capital Lease	2,094,997	-	211,492	48,308	259,800	1,883,505
Sewer Fund Revenue Bonds	395,695,000	153,670,000	200,455,000	22,162,669	222,617,669	348,910,000
Sewer Fund Loans	1,446,699	-	788,308	28,553	816,861	658,391
Civic Entertainment Fund Capital Lease	1,627,864	-	533,195	26,165	559,360	1,094,669
Civic Entertainment Fund Private Placement	37,356,143	-	1,866,104	1,170,214	3,036,318	35,490,039
Parking Fund Loans	18,255,838	-	1,053,901	692,803	1,746,704	17,201,937
Total Enterprise Funds	1,189,499,625	153,670,000	229,362,484	55,176,184	284,538,667	1,113,807,142
Internal Service Funds						
Pension Obligation Bonds	749,506	-	145,203	22,621	167,824	604,303
Central Garage Fund Interfund Loans	334,914	-	334,914	-	334,914	-
Total Internal Service Funds	1,084,420	-	480,117	22,621	502,738	604,303
RDA Successor Agency						
Pension Obligation Bonds	553,893	-	-	-	-	553,893
Tax Allocation Bonds	181,980,000	114,815,000	135,065,000	8,059,204	143,124,204	161,730,000
Lease Revenue Bonds	14,925,000	-	1,720,000	712,682	2,432,682	13,205,000
Interfund Loans	4,226,657	-	426,033	73,967	500,000	3,800,624
Loans	420,000	-	420,000	6,552	426,552	-
Total RDA Successor Agency	202,105,550	114,815,000	137,631,033	8,852,405	146,483,438	179,289,517
Assessment District & Community Facilities District						
Assessment Districts	21,950,000	-	1,325,000	1,079,771	2,404,771	20,625,000
Community Facilities Districts	20,425,000	-	550,000	885,554	1,435,554	19,875,000
Total AD & CFD	42,375,000	-	1,875,000	1,965,325	3,840,325	40,500,000
Total	\$ 1,723,320,677	\$ 268,485,000	\$ 394,604,913	\$ 77,510,018	\$ 472,114,931	\$ 1,597,200,764

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² See the notes of the following page, which detail dedicated revenue streams and certain obligations paid by other funds.



Note: Categories not shown represent less than 1% of the City's debt portfolio.

**City of Riverside
Fiscal Year 2018/19 Summary of Outstanding Debt¹
As of September 30, 2018**

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 7/1/2018	New Debt Issued During Fiscal Year	2018/19 Principal Payments	2018/19 Interest Payments	2018/19 Total Payments	Projected Principal Balance 6/30/2019
General Obligation										
Measure G Fire Facility Projects GO Bonds	2004	2024	20,000,000	Existing Special Property Tax	10,280,000	-	1,195,000	492,435	1,687,435	9,085,000
Pension Obligation										
Pension Obligation Bonds Series 2004A	2004	2023	89,540,000	General Purpose General Fund Revenues	44,400,000	-	7,175,000	2,617,824	9,792,824	37,225,000
Pension Obligation Bonds Series 2005A	2005	2020	30,000,000	General Purpose General Fund Revenues ²	6,655,000	-	3,860,000	318,109	4,178,109	2,795,000
Pension Obligation Bonds Series 2017A	2017	2027	31,960,000	General Purpose General Fund Revenues ²	29,050,000	-	2,950,000	742,800	3,692,800	26,100,000
Certificates of Participation										
Galleria Mall Improvements	2006	2036	19,945,000	Project Developer / Successor Agency	16,485,000	-	580,000	745,991	1,325,991	15,905,000
Riverside Renaissance Projects Refunding	2008	2037	128,300,000	General Purpose General Fund Revenues	102,000,000	-	3,800,000	3,397,301	7,197,301	98,200,000
Lease Revenue Bonds										
Lease Revenue Refunding Bonds Series 2012A	2012	2033	41,240,000	General Purpose General Fund Revenues ³	34,340,000	-	1,560,000	1,511,475	3,071,475	32,780,000
Capital Leases										
Pinnacle 2 - VOIP Phone System	2012	2022	1,650,000	General Purpose General Fund Revenues	790,944	-	168,561	17,827	186,388	622,383
Chase 78 - Police Department Helicopter	2013	2019	1,348,316	General Purpose General Fund Revenues	233,598	-	233,598	2,956	236,554	-
Chase 79 - Vehicles, Software, and Hardware	2013	2019	3,642,934	General Purpose General Fund Revenues	631,144	-	631,144	7,987	639,131	-
Pinnacle 4 - Vehicles, Software, and Hardware	2013	2018	2,957,221	General Purpose General Fund Revenues	303,394	-	303,394	1,820	305,214	-
Various Vehicles, Software, and Hardware	2014	2022	4,450,000	General Purpose General Fund Revenues	688,600	-	688,600	50,624	739,224	2,145,725
Various Hardware and Software	2017	2025	7,955,000	General Purpose General Fund Revenues	7,029,935	-	934,842	160,777	1,095,619	6,095,093
Fire Vehicles and Equipment	2017	2027	14,500,000	Measure Z Fund Sales Tax Revenues	13,824,066	-	1,324,576	294,590	1,619,166	12,499,490
Interfund Loans										
Utilities Plaza Purchase Interfund Loan ⁴	2012	2027	4,469,221	Building Lease Revenue	2,660,993	-	293,433	46,567	340,000	2,367,560
Private Placement Financing										
Ryan Bonaminio Park Loan	2012	2021	4,000,000	General Purpose General Fund Revenues	1,746,491	-	417,002	50,112	467,114	1,329,489
Local Park Impact Fee Fund					273,264,890	-	26,115,150	10,459,196	36,574,345	247,149,741
Riverside Renaissance Debt Service Interfund Loan #1 ⁴	2010	2020	3,460,000	Development Impact Fee Revenue	2,067,816	-	695,813	36,187	732,000	1,372,003
Riverside Renaissance Debt Service Interfund Loan #2 ⁴	2011	2019	3,402,000	Development Impact Fee Revenue	1,331,681	-	695,695	23,305	719,000	635,986
Measure A Fund					3,399,497	-	1,391,508	59,492	1,451,000	2,007,989
COPs 2013A RPFA Local Measure A Sales Tax Revenue	2013	2033	35,235,000	Measure A Sales Tax Revenues	31,220,000	-	1,445,000	1,550,488	2,995,488	29,775,000
Electric Utility					31,220,000	-	1,445,000	1,550,488	2,995,488	29,775,000
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	84,515,000	Existing Electric Rates/Refunding Proceeds	70,540,000	-	4,575,000	2,087,753	6,662,753	65,965,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	Existing Electric Rates/Refunding Proceeds	41,975,000	-	900,000	1,323,252	2,223,252	41,075,000
Electric Revenue Bonds (2008) Series D	2008	2038	209,740,000	Existing Electric Rates	195,275,000	-	3,560,000	9,495,244	13,055,244	191,715,000
Electric Revenue Bonds (2009) Series A	2009	2018	34,920,000	Existing Electric Rates	1,275,000	-	1,275,000	25,500	1,300,500	-
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	Existing Electric Rates	133,290,000	-	-	6,479,481	6,479,481	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	Existing Electric Rates	4,650,000	-	2,440,000	149,400	2,589,400	2,210,000
Electric Revenue Bonds (2011) Series A	2011	2035	56,450,000	Existing Electric Rates/Refunding Proceeds	41,925,000	-	900,000	1,587,300	2,487,300	41,025,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	Existing Electric Rates	39,785,000	-	795,000	1,937,731	2,732,731	38,990,000
Electric Fund Vehicles Capital Leases	Various	Various	Various	Existing Electric Rates	3,098,177	-	824,308	56,807	881,115	2,273,869
Water Utility					531,813,177	-	15,289,308	23,142,468	38,411,776	516,543,869
Water Revenue Bonds (2008) Series B	2008	2038	58,235,000	Existing Water Rates	55,415,000	-	1,535,000	2,686,850	4,221,850	53,880,000
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	Existing Water Rates	7,255,000	-	2,625,000	263,425	2,888,425	4,630,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	Existing Water Rates	67,790,000	-	-	2,717,377	2,717,377	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	Existing Water Rates	52,425,000	-	1,475,000	1,684,281	3,159,281	50,950,000
Water Fund Vehicles Capital Lease	2017	2027	2,305,000	Existing Water Rates	2,094,997	-	211,492	48,308	259,800	1,883,505
Total Water Fund					184,979,997	-	5,846,492	7,400,241	13,246,733	179,133,505

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 7/1/2018	New Debt Issued During Fiscal Year	2018/19 Principal Payments	2018/19 Interest Payments	2018/19 Total Payments	Projected Principal Balance 6/30/2019
Sewer Utility										
Headworks Project Loan	2000	2019	7,956,419	Existing Sewer Rates	469,113	-	469,113	8,274	477,387	-
Cogeneration Project Loan	2003	2021	5,374,978	Existing Sewer Rates	977,586	-	319,195	20,279	339,474	658,391
Sewer Revenue Bonds (2009) Series B ⁵	2009	2039	204,075,000	Existing Sewer Rates	195,665,000	-	195,665,000	12,421,469	208,086,469	-
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	Existing Sewer Rates	200,030,000	-	4,790,000	9,741,200	14,531,200	195,240,000
Sewer Revenue Bonds (2018) Series A ⁶	2018	2039	153,670,000	Existing Sewer Rates	-	153,670,000	-	-	-	153,670,000
Total Sewer Fund					397,141,699	153,670,000	201,243,308	22,191,222	223,434,530	349,568,391
Civic Entertainment Fund										
BoFA - Convention Center Lease, Fox, Muni, RPD Dispatch	2013	2021	3,668,000	General Purpose General Fund Revenues	1,627,864	-	533,195	26,165	559,360	1,094,669
Convention Center Expansion Loan	2012	2034	44,650,000	General Fund Transient Occupancy Tax ⁵	37,356,143	-	1,866,104	1,170,214	3,036,318	35,490,039
Total Civic Entertainment Fund					38,984,007	-	2,399,299	1,196,379	3,595,678	36,584,708
Parking Fund										
Fox Entertainment Plaza Loan	2010	2032	25,000,000	Parking Fund Revenue ⁷	18,255,838	-	1,053,901	692,803	1,746,704	17,201,937
Total Parking Fund					18,255,838	-	1,053,901	692,803	1,746,704	17,201,937
Central Garage Fund										
CNG Refueling Station Interfund Loan ⁴	2013	2019	1,674,262	Fuel Sales	334,914	-	334,914	-	334,914	-
Total Central Garage Fund					334,914	-	334,914	-	334,914	-
RDA Successor Agency										
California Tower Lease Revenue Bonds Series A	2003	2024	26,255,000	Successor Agency Tax Increment	12,835,000	-	1,470,000	605,000	2,075,000	11,365,000
California Tower Lease Revenue Bonds Series B	2003	2024	4,810,000	Successor Agency Tax Increment	2,090,000	-	250,000	107,682	357,682	1,840,000
RPFA Multiple Project Area TABs (2007) Series A ⁸	2007	2037	8,340,000	Successor Agency Tax Increment	8,120,000	-	8,120,000	177,415	8,297,415	-
RPFA Multiple Project Area TABs (2007) Series B ⁸	2007	2028	14,850,000	Successor Agency Tax Increment	10,800,000	-	10,800,000	11,114,280	11,114,280	-
RPFA Multiple Project Area TABs (2007) Series C ⁸	2007	2037	89,205,000	Successor Agency Tax Increment	83,885,000	-	83,885,000	2,052,238	85,937,238	-
RPFA Multiple Project Area TABs (2007) Series D ⁸	2007	2032	43,875,000	Successor Agency Tax Increment	28,135,000	-	28,135,000	828,576	28,963,576	-
HUD Section 108 Refunding Loan - Mission Village	2011	2018	2,695,000	Successor Agency Tax Increment	420,000	-	420,000	6,552	426,552	-
Reid Park Acquisition Interfund Loan ⁴	2011	2028	720,000	Successor Agency Tax Increment	546,907	-	55,429	9,571	65,000	491,478
Riverside Golf Course Acquisition Interfund Loan ⁴	2011	2028	4,837,500	Successor Agency Tax Increment	3,679,750	-	370,604	64,396	435,000	3,309,146
2014 Subordinate Tax Allocation Refunding Bonds Series A	2014	2034	61,250,000	Successor Agency Tax Increment	49,795,000	-	3,960,000	2,375,750	6,335,750	45,835,000
2014 Subordinate Tax Allocation Refunding Bonds Series B	2014	2024	1,730,000	Successor Agency Tax Increment	1,245,000	-	165,000	38,566	203,566	1,080,000
2018 Tax Allocation Refunding Bonds Series A ⁸	2018	2034	74,435,000	Successor Agency Tax Increment	-	74,435,000	-	1,589,956	1,589,956	74,435,000
2018 Tax Allocation Refunding Bonds, Taxable Series B ⁸	2018	2033	40,380,000	Successor Agency Tax Increment	-	40,380,000	-	682,423	682,423	40,380,000
Total RDA Successor Agency					201,551,657	114,815,000	137,651,033	8,852,405	146,483,438	178,735,624
Assessment District & Community Facilities District										
Riverwalk Business Center Assessment District Bonds	2004	2029	3,755,000	Existing Special Property Tax	2,425,000	-	145,000	144,153	289,153	2,280,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	Existing Special Property Tax	7,180,000	-	275,000	367,984	642,984	6,905,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	Existing Special Property Tax	11,950,000	-	390,000	605,458	995,458	11,560,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	Existing Special Property Tax	5,185,000	-	485,000	231,994	716,994	4,700,000
Auto Center Assessment District Refunding Bonds	2012	2024	4,050,000	General Fund Sales Tax Revenue ⁹	2,930,000	-	305,000	98,166	403,166	2,085,000
Riverwalk Vista CFD 2006-1	2013	2043	4,415,000	Existing Special Property Tax	4,120,000	-	85,000	200,244	285,244	4,035,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 Series A	2016	2046	5,505,000	Existing Special Property Tax	5,440,000	-	70,000	187,744	257,744	5,370,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 Series B	2016	2031	1,275,000	Existing Special Property Tax	1,300,000	-	65,000	43,269	108,269	1,065,000
Highlands CFD 2014-2 Series A	2016	2046	1,800,000	Existing Special Property Tax	1,790,000	-	10,000	57,775	67,775	1,780,000
Highlands CFD 2014-2 Series B	2016	2031	810,000	Existing Special Property Tax	765,000	-	45,000	28,538	73,538	720,000
Total Assessment District & Community Facilities District					42,375,000	-	1,875,000	1,965,325	3,840,325	40,500,000
Total					\$ 1,723,320,677	\$ 268,485,000	\$ 394,604,913	\$ 77,510,018	\$ 472,114,931	\$ 1,597,200,764

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.
² 54.3% of the debt service for these bonds is allocated to other Funds based on the percentage of miscellaneous CalPERS plan employees budgeted in those Funds.
³ 24.7% of the debt service for these bonds is allocated to the Parking Fund for the construction of Garage 6 and to the Successor Agency for the construction of the University Village garage.
⁴ Beginning outstanding principal balance on interfund loans may be less than prior year projected ending balance due to actual FY 2018 pooled interest rate adjustment at end of FY
⁵ Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.
⁶ Sewer 2009B Bonds defaced by Sewer 2018A Refunding Bonds on 11/27/18. 2009B interest expense includes a cash on hand refunding contribution.
⁷ A portion of the debt service for this loan related to non-parking facilities is funded by the General Fund.
⁸ RPFA 2007 Series A, B, C and D Tax Allocation Bonds refunded by the SARDA 2018 Series A and B Tax Allocation Refunding Bonds on 9/30/2018
⁹ Under the terms of an existing refunding agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.