



# "PLANNING FOR YOUR RETIREMENT" SESSIONS!

Are you ready to begin planning for your retirement? As part of your retirement planning process, the Human Resources Department is pleased to host "**Planning For Your Retirement**" sessions which are now held **TWICE** a month.

- ⇒ During each retirement session, we encourage participants to bring copies of forms (i.e. retirement application, service credit request, etc.) that need to be signed by the HR Benefits Division.
- ⇒ Please review the summary of **TOPICS** below that will be discussed at each retirement planning session. City Employees, who are within **5 YEARS** of anticipated retirement, are welcome to attend!

## TOPICS for Part I:

- Presentation from **CalPERS** representative on retirement planning, benefits, and options;
- Presentation from **Medicare** representative on Medicare Parts A & B eligibility, the Medicare Enrollment Period, and the Medicare Part D Prescription Drug Program;
  - ⇒ Please Note - **NO** Deferred Compensation Representative will be available at **Part I** sessions.

## TOPICS for Part II:

- Retirement information as it relates to benefit options including: medical, dental, life insurance, etc.
- Presentation from a **Great-West** or **ICMA-RC** representative on 457 Deferred Compensation account retirement options;
  - ⇒ Please Note - **NO CalPERS** or Medicare Representative will be available at **Part II** sessions.

## DETAILS FOR RETIREMENT SESSIONS:

**REGISTRATION:** You **MUST** register no later than **24 HOURS** before the scheduled retirement session. To register, please contact Human Resources at **(951) 826-5639**; you may also email us directly at [Citybenefits@riversideca.gov](mailto:Citybenefits@riversideca.gov).

## RETIREMENT SESSION SCHEDULE

Part I	<u>AUGUST 2009</u>	Part II	Part I	<u>NOVEMBER 2009</u>	Part II
Wednesday, 08/12/09 2:00pm - 4:00pm <b>Main Library (Auditorium)</b>		Wednesday, 08/26/09** 2:00pm - 4:00pm <b>Mayor's Ceremonial Room</b>	Tuesday, 11/03/09 2:00pm - 4:00pm <b>Corporation Yard (Blue Room)</b>		Thursday, 11/19/09*** 2:00pm - 4:00pm <b>Corporation Yard (Blue Room)</b>
	<u>SEPTEMBER 2009</u>			<u>DECEMBER 2009</u>	
Wednesday, 09/09/09 2:00pm - 4:00pm <b>Water Quality Control Plant (Tower Conference Room)</b>		Wednesday, 09/23/09*** 2:00pm - 4:00pm <b>Water Quality Control Plant (Tower Conference Room)</b>	Tuesday, 12/15/09 2:00pm - 4:00pm <b>Main Library (Auditorium)</b>		Friday, 12/18/09** 2:00pm - 4:00pm <b>Council Chambers</b>
	<u>OCTOBER 2009</u>		<div style="border: 1px solid black; padding: 5px;"> <p>* A representative from <b>Medicare</b> will <b>NOT</b> be available during the session. HR Benefits Staff will present a "retirement checklist" in lieu of the Medicare information.</p> <p>** - <b>ICMA-RC</b> will present on Deferred Compensation.</p> <p>*** - <b>Great-West</b> will present on Deferred Compensation.</p> </div>		
Tuesday, 10/13/09* 2:00pm - 4:00pm <b>Main Library (Auditorium)</b>	Wednesday, 10/21/09** 2:00pm - 4:00pm <b>Main Library (Auditorium)</b>				