



2014 Deferred Compensation Calendar!

The City offers **TWO 457** deferred compensation retirement plan providers to assist you in investing for your retirement; **Great-West Financial** and **ICMA Retirement Corporation**. Plan representatives will be available to answer your questions about enrolling and can help you determine contributions, allocations and provide you with a better understanding of valuable plan information such as:

Amount of Deferral - The amount you would like to contribute (i.e. deduct from your salary).

Allocation of Contributions - Determining which funds you would like to invest your money.

Beneficiary Designation - It is **IMPORTANT** that you designate a beneficiary.

Loan Provisions - Employees can borrow up to **50%** of the account balance up to a **\$50,000** maximum. The minimum amount an employee can borrow is **\$1,000**.

FOR YOUR CONVENIENCE, THE DATES AND TIMES LISTED BELOW HAVE BEEN SCHEDULED FOR YOU TO USE A LUNCH OR BREAK PERIOD TO VISIT YOUR REPRESENTATIVE ON A WALK-IN BASIS. IF YOU NEED TO USE A DIFFERENT TIME (OTHER THAN LUNCH OR BREAK) YOU MUST GET SUPERVISOR/MANAGER APPROVAL TO ATTEND AND WILL BE REQUIRED TO USE VACATION/COMP/ADMIN TIME.

2014 Deferred Compensation Calendar (July—December)

July 2014

Tuesday, 07/15/14
2:00pm - 4:00pm

Public Utilities, UOC
Conf. Room (2911Adams St.)

Tuesday, 07/29/14
12:00pm - 3:00pm

City Hall
Small Conf. Room (5th Floor)

August 2014

Tuesday, 08/12/14
12:00pm - 2:00pm

Public Utilities Mission Sq.
Small Conf. Room (3rd. Floor)

Tuesday, 08/26/14
2:00pm - 4:00pm

Corporate Yard
Blue Room (8091 Lincoln Ave.)

September 2014

Tuesday, 09/16/14
12:00pm – 2:00pm

Water Quality Control Plant
Break Room (5950 Acorn St.)

Tuesday, 09/30/14
12:00pm - 2:00pm

Police Administration
Conf. Room (4102 Orange St.)

October 2014

Tuesday, 10/07/14
12:00pm - 2:00pm

Fire Admin
3401 University Ave.

Tuesday, 10/21/14
12:00 pm - 2:00pm

Police (Lincoln Station)
Conf. Room (8181 Lincoln Ave.)

November 2014

Tuesday, 11/04/14
12:00pm - 2:00pm

City Hall
5th Floor

Thursday, 11/20/14
2:00pm - 4:00pm

Public Utilities, UOC
Conf. Room (2911Adams St.)

December 2014

Tuesday, 12/09/14
12:00 p.m.- 3:00pm

City Hall
5th Floor

Tuesday 12/16/14
12:00pm - 2:00pm

Customer Service
Utilities Plaza (3460 Orange St.)



Great-West Financial

www.gwrs.com

Gary Robison, Key Retirement Plan Counselor
800-382-8924
gary.robison@gwrs.com

ICMA Retirement Corporation

www.icmarc.org



Ruben Diaz, Retirement Plans Specialist
888-883-8577
RDiaz@icmarc.org

If you cannot attend a scheduled deferred compensation on-site visit, please contact the deferred compensation representative directly to schedule a personal appointment. You may contact the HR Department, Benefits Division at (951) 826-5639 or email: citybenefits@riversideca.gov if you have additional questions.