

**CITY OF RIVERSIDE**  
**Fiscal Year 2018/19 Fourth Quarter**  
**Summary of Outstanding Debt<sup>1</sup>**

Debt Type By Funding Source	Principal Balance as of 4/1/2019	Q4 New Debt Issued	Q4 Principal Payments	Q4 Interest Payments	Principal Balance as of 6/30/2019
<b>General Fund/Measure Z</b>					
General Obligation Bonds	\$ 9,085,000	\$ -	\$ -	\$ -	\$ 9,085,000
Pension Obligation Bonds	60,476,694	-	10,289,622	1,551,521	50,187,072
Certificates of Participation	68,508,052	-	-	262,956	68,508,052
Lease Revenue Bonds	22,607,547	33,505,000	-	507,765	56,112,547
Ryan Bonaminio Park Loan	1,539,568	-	210,079	23,478	1,329,489
Capital Leases	21,422,379	-	-	-	21,422,379
Interfund Loans	2,368,907	-	-	47,914	2,368,907
<b>Total General Fund</b>	<b>\$ 186,008,145</b>	<b>\$ 33,505,000</b>	<b>\$ 10,499,701</b>	<b>\$ 2,393,634</b>	<b>\$ 209,013,444</b>
<b>Capital Projects Funds</b>					
Local Park Impact Fee Fund Interfund Loans	\$ 2,009,708	\$ -	\$ -	\$ 61,211	\$ 2,009,708
Measure A Certificates of Participation	31,220,000	-	1,445,000	775,244	29,775,000
<b>Total Capital Projects Funds</b>	<b>\$ 33,229,708</b>	<b>\$ -</b>	<b>\$ 1,445,000</b>	<b>\$ 836,455</b>	<b>\$ 31,784,708</b>
<b>Enterprise Funds</b>					
Pension Obligation Bonds	\$ 18,324,908	\$ -	\$ 3,550,176	\$ 276,535	\$ 14,774,732
Electric Fund Revenue Bonds	605,880,000	-	40,425,000	6,193,046	565,455,000
Electric Fund Capital Leases	2,481,638	-	207,770	12,509	2,273,868
Water Fund Revenue Bonds	210,685,000	-	-	1,653,531	210,685,000
Water Fund Capital Lease	1,883,505	-	-	-	1,883,505
Sewer Fund Revenue Bonds	348,910,000	-	-	-	348,910,000
Sewer Fund Loans	658,391	-	-	-	658,391
Lease Revenue Bonds	7,867,200	-	-	176,697	7,867,200
Certificates of Participation	29,691,948	-	-	113,967	29,691,948
Civic Entertainment Fund Capital Lease	1,034,982	-	-	-	1,034,982
Civic Entertainment Fund Loan	8,372,179	-	251,145	161,164	8,121,034
Convention Center Expansion Loan	35,957,321	-	467,282	296,103	35,490,039
Parking Fund Loans	9,361,732	-	280,829	180,213	9,080,902
<b>Total Enterprise Funds</b>	<b>\$ 1,281,108,804</b>	<b>\$ -</b>	<b>\$ 45,182,201</b>	<b>\$ 9,063,767</b>	<b>\$ 1,235,926,603</b>
<b>Internal Service Funds</b>					
Pension Obligation Bonds	\$ 749,506	\$ -	\$ 145,203	\$ 11,310	\$ 604,303
<b>Total Internal Service Funds</b>	<b>\$ 749,506</b>	<b>\$ -</b>	<b>\$ 145,203</b>	<b>\$ 11,310</b>	<b>\$ 604,303</b>
<b>RDA Successor Agency</b>					
Pension Obligation Bonds	\$ 553,893	\$ -	\$ -	\$ -	\$ 553,893
Lease Revenue Bonds	15,510,254	-	-	386,317	15,510,254
Tax Allocation Bonds	161,730,000	-	-	-	161,730,000
Interfund Loans	3,802,762	-	-	76,105	3,802,762
<b>Total RDA Successor Agency</b>	<b>\$ 181,596,909</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 462,422</b>	<b>\$ 181,596,909</b>
<b>Assessment Districts / Galleria Agreement / Community Facilities Districts</b>					
Assessment Districts	\$ 20,625,000	\$ -	\$ -	\$ -	\$ 20,625,000
Galleria Mall Improvements District Certificates of Participation	15,905,000	-	15,900,000	-	5,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	-	15,980,000	-	-	15,980,000
Community Facilities Districts	19,875,000	-	-	-	19,875,000
<b>Total AD / Galleria / CFDs</b>	<b>\$ 56,405,000</b>	<b>\$ 15,980,000</b>	<b>\$ 15,900,000</b>	<b>\$ -</b>	<b>\$ 56,485,000</b>
<b>Total</b>	<b>\$ 1,739,098,072</b>	<b>\$ 49,485,000</b>	<b>\$ 73,172,105</b>	<b>\$ 12,767,588</b>	<b>\$ 1,715,410,967</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

**CITY OF RIVERSIDE**  
Fiscal Year 2018/19 Fourth Quarter  
Outstanding Debt<sup>1</sup>

Debt Type / Issuance	Year Issued	Final Maturity	Total Issue Size	Outstanding Principal Balance 7/1/2018	Outstanding Principal Balance 4/1/2019	Q4 New Debt Issued	Q4 Principal Payments	Q4 Interest Payments	Principal Balance 6/30/2019
<b>General Obligation</b>									
Measure G Fire Facility Projects General Obligation Bonds 2004	2004	2024	\$ 20,000,000	\$ 10,280,000	\$ 9,085,000	\$ -	\$ -	\$ -	\$ 9,085,000
<b>Total General Obligation Bonds</b>			\$ 20,000,000	\$ 10,280,000	\$ 9,085,000	\$ -	\$ -	\$ -	\$ 9,085,000
<b>Pension Obligation<sup>2</sup></b>									
Pension Obligation Bonds Series 2004A	2004	2023	\$ 89,540,000	\$ 44,400,000	\$ 44,400,000	\$ -	\$ 7,175,000	\$ 1,308,912	\$ 37,225,000
Pension Obligation Bonds Series 2005A	2005	2020	\$ 30,000,000	\$ 6,655,000	\$ 6,655,000	\$ -	\$ 3,860,000	\$ 159,055	\$ 2,795,000
Pension Obligation Bonds Series 2017A	2017	2027	\$ 31,960,000	\$ 29,050,000	\$ 29,050,000	\$ -	\$ 2,950,000	\$ 371,400	\$ 26,100,000
<b>Total Pension Obligation Bonds</b>			\$ 151,500,000	\$ 80,105,000	\$ 80,105,000	\$ -	\$ 13,985,000	\$ 1,839,367	\$ 66,120,000
<b>Certificates of Participation</b>									
Galleria Mall Improvements COP's Series 2006A	2006	2036	\$ 19,945,000	\$ 16,485,000	\$ 15,905,000	\$ -	\$ 15,900,000	\$ -	\$ 5,000
Riverside Renaissance Projects Refunding COP's Series 2008A	2008	2037	\$ 128,300,000	\$ 102,000,000	\$ 98,200,000	\$ -	\$ -	\$ 376,924	\$ 98,200,000
Local Measure A Sales Tax Revenue COP's Series 2013A	2013	2033	\$ 35,235,000	\$ 31,220,000	\$ 31,220,000	\$ -	\$ 1,445,000	\$ 775,244	\$ 29,775,000
<b>Total Certificates of Participation</b>			\$ 183,480,000	\$ 149,705,000	\$ 145,325,000	\$ -	\$ 17,345,000	\$ 1,152,167	\$ 127,980,000
<b>Lease Revenue Bonds</b>									
California Tower Lease Revenue Bonds Series 2003A	2003	2024	\$ 26,255,000	\$ 12,835,000	\$ 11,365,000	\$ -	\$ -	\$ 284,125	\$ 11,365,000
California Tower Lease Revenue Bonds Series 2003B	2003	2024	\$ 4,810,000	\$ 2,090,000	\$ 1,840,000	\$ -	\$ -	\$ 50,416	\$ 1,840,000
Lease Revenue Refunding Bonds Series 2012A	2012	2033	\$ 41,240,000	\$ 34,340,000	\$ 32,780,000	\$ -	\$ -	\$ 736,238	\$ 32,780,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	2019	2036	\$ 15,980,000	\$ -	\$ -	\$ 15,980,000	\$ -	\$ -	\$ 15,980,000
Lease Revenue Bonds (Main Library Project) Series 2019B	2019	2036	\$ 33,505,000	\$ -	\$ -	\$ 33,505,000	\$ -	\$ -	\$ 33,505,000
<b>Total Lease Revenue Bonds</b>			\$ 121,790,000	\$ 49,265,000	\$ 45,985,000	\$ 49,485,000	\$ -	\$ 1,070,779	\$ 95,470,000
<b>Capital Leases</b>									
Pinnacle #2 - VOIP Phone System	2012	2022	\$ 1,650,000	\$ 790,944	\$ 622,383	\$ -	\$ -	\$ -	\$ 622,383
Chase 78 - Police Department Helicopter	2013	2019	\$ 1,348,316	\$ 233,598	\$ -	\$ -	\$ -	\$ -	\$ -
Chase 79 - Vehicles, Software, and Hardware	2013	2019	\$ 3,642,934	\$ 631,144	\$ -	\$ -	\$ -	\$ -	\$ -
Pinnacle #4 - Vehicles, Software, and Hardware	2013	2018	\$ 2,957,221	\$ 303,394	\$ -	\$ -	\$ -	\$ -	\$ -
BofA #1 - Convention Center, Fox, Muni, RPD Dispatch	2013	2021	\$ 3,668,000	\$ 1,627,864	\$ 1,094,669	\$ -	\$ -	\$ -	\$ 1,094,669
US Bank - Various Vehicles, Software, and Hardware	2014	2022	\$ 4,450,000	\$ 2,834,325	\$ 2,145,725	\$ -	\$ -	\$ -	\$ 2,145,725
BofA #2 - Various Hardware and Software	2017	2025	\$ 7,955,000	\$ 7,029,935	\$ 6,095,093	\$ -	\$ -	\$ -	\$ 6,095,093
BofA #3 - Fire Vehicles and Equipment	2017	2027	\$ 14,500,000	\$ 13,824,066	\$ 12,499,490	\$ -	\$ -	\$ -	\$ 12,499,490
BofA #2 - Water Fund Vehicles Capital Lease	2017	2027	\$ 2,305,000	\$ 2,094,997	\$ 1,883,505	\$ -	\$ -	\$ -	\$ 1,883,505
Electric Fund Vehicles Capital Leases - Various	Various	Various	\$ 3,098,177	\$ 2,481,638	\$ 2,273,868	\$ -	\$ 207,770	\$ 12,509	\$ 2,273,868
<b>Total Capital Leases</b>			\$ 42,476,471	\$ 32,468,444	\$ 26,822,504	\$ -	\$ 207,770	\$ 12,509	\$ 26,614,734
<b>Interfund Loans<sup>3</sup></b>									
Riverside Renaissance Debt Service Interfund Loan #73	2011	2020	\$ 3,460,000	\$ 2,067,816	\$ 1,373,049	\$ -	\$ -	\$ 37,233	\$ 1,373,049
Riverside Renaissance Debt Service Interfund Loan #79	2011	2019	\$ 3,402,000	\$ 1,331,681	\$ 636,659	\$ -	\$ -	\$ 23,978	\$ 636,659
Reid Park Acquisition Interfund Loan	2011	2028	\$ 720,000	\$ 546,907	\$ 491,755	\$ -	\$ -	\$ 9,848	\$ 491,755
Riverside Golf Course Acquisition Interfund Loan	2011	2028	\$ 4,837,500	\$ 3,679,750	\$ 3,311,008	\$ -	\$ -	\$ 66,258	\$ 3,311,008
Utilities Plaza Purchase Interfund Loan	2012	2027	\$ 4,469,221	\$ 2,660,993	\$ 2,368,907	\$ -	\$ -	\$ 47,914	\$ 2,368,907
CNG Refueling Station Interfund Loan	2013	2019	\$ 1,674,262	\$ 334,914	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Interfund Loans</b>			\$ 18,562,983	\$ 10,622,061	\$ 8,181,377	\$ -	\$ -	\$ 185,230	\$ 8,181,377
<b>Private Placement Loans</b>									
Pinnacle - Ryan Bonaminio Park Loan	2012	2021	\$ 4,000,000	\$ 1,746,491	\$ 1,539,568	\$ -	\$ 210,079	\$ 23,478	\$ 1,329,489
Fox Entertainment Plaza Loan	2010	2032	\$ 25,000,000	\$ 18,255,838	\$ 17,733,911	\$ -	\$ 531,974	\$ 341,378	\$ 17,201,937
HUD Section 108 Refunding Loan - Mission Village	2011	2018	\$ 2,695,000	\$ 420,000	\$ -	\$ -	\$ -	\$ -	\$ -
Convention Center Expansion Loan <sup>4</sup>	2012	2034	\$ 44,650,000	\$ 37,356,143	\$ 35,957,321	\$ -	\$ 467,282	\$ 296,103	\$ 35,490,039
<b>Total Private Placement Loans</b>			\$ 76,345,000	\$ 57,778,473	\$ 55,230,800	\$ -	\$ 1,209,335	\$ 660,959	\$ 54,021,465
<b>State of California Revolving Fund Loans</b>									
Sewer Headworks Project Loan	2000	2019	\$ 7,956,419	\$ 469,113	\$ -	\$ -	\$ -	\$ -	\$ -
Sewer Cogeneration Project Loan	2003	2021	\$ 5,374,978	\$ 977,586	\$ 658,391	\$ -	\$ -	\$ -	\$ 658,391
<b>Total State of California Revolving Fund Loans</b>			\$ 13,331,397	\$ 1,446,699	\$ 658,391	\$ -	\$ -	\$ -	\$ 658,391

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<b>Enterprise Revenue Bonds</b>									
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	\$ 84,515,000	\$ 70,540,000	\$ 65,965,000	\$ -	\$ 31,500,000	\$ 166,119	\$ 34,465,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	41,975,000	41,075,000	-	8,925,000	134,111	32,150,000
Electric Revenue Bonds (2008) Series D	2009	2038	209,740,000	195,275,000	-	-	-	-	-
Electric Revenue Bonds (2009) Series A	2009	2018	34,920,000	1,275,000	-	-	-	-	-
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	133,290,000	133,290,740	-	-	3,239,740	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	4,650,000	2,210,000	-	-	44,200	2,210,000
Electric Revenue Bonds (2011) Series A	2011	2035	56,450,000	41,925,000	41,025,000	-	-	272,674	41,025,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	39,785,000	38,990,000	-	-	958,928	38,990,000
Electric Revenue Refunding Bonds (2019) Series A	2019	2048	283,325,000	-	283,325,000	-	-	1,377,274	283,325,000
Water Revenue Bonds (2008) Series B	2008	2038	58,235,000	55,415,000	-	-	-	-	-
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	7,255,000	4,630,000	-	-	101,400	4,630,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	67,790,000	67,790,000	-	-	1,358,688	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	52,425,000	24,050,000	-	-	193,443	24,050,000
Water Revenue Refunding Bonds (2019) Series A	2019	2048	114,215,000	-	114,215,000	-	-	-	114,215,000
Sewer Revenue Bonds (2009) Series B <sup>2</sup>	2009	2039	204,075,000	195,685,000	195,240,000	-	-	-	195,240,000
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	200,030,000	195,670,000	-	-	-	195,670,000
Sewer Revenue Bonds (2018) Series A <sup>5</sup>	2018	2039	153,670,000	-	153,670,000	-	-	-	153,670,000
<b>Total Enterprise Revenue Bonds</b>			<b>\$ 1,834,645,000</b>	<b>\$ 1,107,295,000</b>	<b>\$ 1,165,475,000</b>	<b>\$ -</b>	<b>\$ 40,425,000</b>	<b>\$ 7,846,577</b>	<b>\$ 1,125,050,000</b>
<b>Tax Allocation Bonds</b>									
RPFA Multiple Project Area TABs (2007) Series A <sup>6</sup>	2007	2037	\$ 8,340,000	\$ 8,120,000	\$ -	\$ -	\$ -	\$ -	\$ -
RPFA Multiple Project Area TABs (2007) Series B <sup>6</sup>	2007	2028	14,850,000	10,800,000	-	-	-	-	-
RPFA Multiple Project Area TABs (2007) Series C <sup>6</sup>	2007	2037	89,205,000	83,885,000	-	-	-	-	-
RPFA Multiple Project Area TABs (2007) Series D <sup>6</sup>	2007	2032	43,875,000	28,135,000	-	-	-	-	-
2014 Subordinate Tax Allocation Refunding Bonds Series 2014A	2014	2034	61,250,000	49,795,000	45,835,000	-	-	-	45,835,000
2014 Subordinate Tax Allocation Refunding Bonds Series 2014B	2014	2024	1,730,000	1,245,000	1,080,000	-	-	-	1,080,000
2018 Tax Allocation Refunding Bonds Series 2018A <sup>6</sup>	2018	2034	74,435,000	-	74,435,000	-	-	-	74,435,000
2018 Tax Allocation Refunding Bonds, Taxable Series 2018B <sup>6</sup>	2018	2033	40,380,000	-	40,380,000	-	-	-	40,380,000
<b>Total Tax Allocation Bonds</b>			<b>\$ 334,065,000</b>	<b>\$ 181,980,000</b>	<b>\$ 161,730,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 161,730,000</b>
<b>Mello Roos and Assessment District Bonds</b>									
Riverwalk Business Center Assessment District Bonds	2004	2029	\$ 3,755,000	\$ 2,425,000	\$ 2,280,000	\$ -	\$ -	\$ -	\$ 2,280,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	7,180,000	6,905,000	-	-	-	6,905,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	11,950,000	11,560,000	-	-	-	11,560,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	5,185,000	4,700,000	-	-	-	4,700,000
Auto Center Assessment District Refunding Bonds <sup>7</sup>	2012	2024	4,050,000	2,390,000	2,085,000	-	-	-	2,085,000
Riverwalk Vista CFD 2006-1 Bonds	2013	2043	4,415,000	4,120,000	4,035,000	-	-	-	4,035,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series A	2016	2046	5,505,000	5,440,000	5,370,000	-	-	-	5,370,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series B	2016	2031	1,275,000	1,130,000	1,065,000	-	-	-	1,065,000
Highlands CFD 2014-2 2016 Series A	2016	2046	1,800,000	1,790,000	1,780,000	-	-	-	1,780,000
Highlands CFD 2014-2 2016 Series B	2016	2031	810,000	765,000	720,000	-	-	-	720,000
<b>Total Mello Roos and Assessment District Bonds</b>			<b>\$ 54,384,906</b>	<b>\$ 42,375,000</b>	<b>\$ 40,500,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 40,500,000</b>
<b>Total</b>			<b>\$ 1,723,320,676</b>	<b>\$ 1,739,098,072</b>	<b>\$ 49,485,000</b>	<b>\$ 73,472,105</b>	<b>\$ 12,767,588</b>	<b>\$ 1,715,410,967</b>	

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

<sup>2</sup> Debt service for these bonds is allocated based on the percentage of CalPERS plan employees budgeted in those Funds.

<sup>3</sup> Beginning outstanding principal balance on interfund loans may be different from prior year projected ending balance due to actual FY 2019 pooled interest rate adjustment at end of FY

<sup>4</sup> Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

<sup>5</sup> Sewer 2009B Bonds defeased by Sewer 2018A Refunding Bonds on 11/27/18. 2009B Interest expense includes a cash on hand refunding contribution.

<sup>6</sup> RPFA 2007 Series A, B, C and D Tax Allocation Bonds refunded by the SARDA 2018 Series A and B Tax Allocation Refunding Bonds on 9/30/2018

<sup>7</sup> Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.